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Counsel to the Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, *et al.*,¹

Debtors.

)
) Chapter 11
)

) Case No. 22-10964 (MG)
)

) (Jointly Administered)
)

NOTICE OF FOURTH INTERIM FEE APPLICATION

TO: the Debtors; counsel to the Debtors; the U.S. Trustee; counsel to the Fee Examiner; the Fee Examiner; and all parties requesting notice pursuant to Bankruptcy Rule 2002.²

PLEASE TAKE NOTICE that Elementus Inc. has filed the attached *Fourth Interim*

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 USA LLC (9450); GK8 Ltd. (1209); and GK8 UK Limited (0893). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these Chapter 11 Cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

² Capitalized terms used, but not defined, in this notice shall have the meaning ascribed to them in the attached Application.

Application of Elementus Inc. for Compensation for Services Rendered and Reimbursement of Expenses as Blockchain Forensics Advisor to the Official Committee of Unsecured Creditors of Celsius Network LLC, et al., for the Period from July 1, 2023 through November 9, 2023 (the “Application”).

PLEASE TAKE FURTHER NOTICE that, if any party other than the U.S. Trustee or the Fee Examiner wishes to file a response or objection to the Application, any such responses or objections must be filed on or before **Feb 6, 2024 at 12:00 p.m. (Prevailing Eastern Time)**. At the same time, you must serve a copy of the objection or response on the undersigned attorneys.

PLEASE TAKE FURTHER NOTICE that the United States Trustee and the Fee Examiner shall be entitled to review, and potentially object to, the Application by a later date pursuant to the fee review schedule set forth in the *Amended Order Appointing Independent Fee Examiner and Establishing Related Procedures for the Review of Fee Applications of Retained Professionals* [Docket No. 1746] or otherwise.

PLEASE TAKE FURTHER NOTICE that if any objections are timely filed in accordance with this Notice, a hearing on the Application will be held at a date and time convenient to the Court.

PLEASE TAKE FURTHER NOTICE THAT IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

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Dated: January 16, 2024

Respectfully submitted,

/s/ Gregory F. Pesce

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*Counsel to the Official Committee of
Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

)	
In re:)	Chapter 11
)	
CELSIUS NETWORK LLC, <i>et al.</i> , ³)	Case No. 22-10964 (MG)
)	
Debtors.)	(Jointly Administered)
)	

**COVERSHEET FOR FOURTH INTERIM APPLICATION OF
ELEMENTUS INC. FOR COMPENSATION FOR SERVICES RENDERED
AND REIMBURSEMENT OF EXPENSES AS BLOCKCHAIN FORENSICS
ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS OF CELSIUS NETWORK, LLC, *ET AL.*, FOR THE PERIOD
OF JULY 1, 2023 THROUGH NOVEMBER 9, 2023**

Name of Applicant:	Elementus Inc.
Name of Client:	Official Committee of Unsecured Creditors
Petition Date:	July 13, 2022
Retention Date:	October 18, 2022, effective as of August 1, 2022
Date of Order Approving Retention:	October 18, 2022 [Docket No. 1097]
Fourth Interim Fee Application	
Time Period Covered by Application:	July 1, 2023 through November 9, 2023
Total Fees Requested in This Application:	\$1,197,610.00
Total Expenses Requested in This Application:	\$283,414.02
Total Fees Requested for Fee Application Preparation for First through Third Interim Periods in This Application:	\$26,720
Total Fees and Expenses Requested in This Application:	\$1,507,794.02

³ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 USA LLC (9450); GK8 Ltd. (1209); and GK8 UK Limited (0893). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these Chapter 11 Cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

Summary of Monthly Fee Statements for Fourth Interim Period

Dated Filed & Docket No.	Statement Period	Total Requested Fees (100%)	Interim Fees Paid (80%)	Fee Holdback (20%)	Total Expenses Requested (100%)	Interim Expenses Paid (100%)
8/30/2023 Docket No. 3397	7/1/23 - 7/31/23	\$87,220.00	\$69,776.00	\$17,444.00	\$51,595.27	\$51,595.27
10/02/2023 Docket No. 3664	8/1/23 - 8/31/23	\$117,450.00	\$93,960.00	\$23,490.00	\$53,004.81	\$53,004.81
11/07/2023 Docket No. 3966	9/1/23 - 9/30/23	\$818,740.00	\$654,992.00	\$163,748.00	\$95,388.26	\$95,388.26
11/22/2023 Docket No. 4023	10/1/23 - 10/31/23	\$174,200.00	\$139,360.00	\$34,840.00	\$83,475.68	\$83,475.68

Prior Interim Compensation Orders

Omnibus Order Granting Applications for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses for the First Interim Compensation Period from July 13, 2022 Through October 31, 2022 [Docket No. 2523], April 24, 2023.

Second Omnibus Order Granting Applications for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses for The First and Second Interim Compensation Periods from July 13, 2022 Through October 31, 2022 and November 1, 2022 Through February 28, 2023 [Docket No. 3055], July 19, 2023.

Third Omnibus Order Granting Applications for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses for The Second and Third Interim Fee Periods from November 1, 2022 Through February 28, 2023 and March 1, 2023 Through June 30, 2023 [Docket No. 4056], November 30, 2023.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, *et al.*,⁴

Debtors.

)
) Chapter 11
)

) Case No. 22-10964 (MG)
)

) (Jointly Administered)
)

**FOURTH INTERIM APPLICATION OF ELEMENTUS INC. FOR
COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT
OF EXPENSES AS BLOCKCHAIN FORENSICS ADVISOR TO THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF CELSIUS
NETWORK LLC., *ET AL.*, FOR THE PERIOD OF JULY 1, 2023
THROUGH NOVEMBER 9, 2023**

Elementus Inc. (“**Elementus**”), blockchain forensics advisor for the Official Committee of Unsecured Creditors (the “**Committee**”) appointed in the cases of the above-captioned debtors and debtors-in-possession (collectively, the “**Debtors**”), hereby files its fourth interim application (the “**Application**”) for allowance of reasonable compensation for services rendered and reimbursement of actual and necessary expenses incurred on behalf of the Committee in the aggregate amount of \$1,507,794.02 for the period from July 1, 2023 through November 9, 2023 (the “**Fourth Interim Period**”). Elementus has previously been paid \$958,088.00 in fees and \$283,414.02 in expenses for services rendered and expenses incurred during the Fourth Interim Period, and therefore Elementus only seeks payment of \$266,242.00, which has not been paid to date for the Fourth Interim Period.

⁴ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 USA LLC (9450); GK8 Ltd. (1209); and GK8 UK Limited (0893). The location of Debtor Celsius Network LLC’s principal place of business and the Debtors’ service address in these Chapter 11 Cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

JURISDICTION, VENUE, AND STATUTORY PREDICATES

1. This Court has jurisdiction to consider this matter pursuant to 28 U.S.C. §§ 157 and 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue before this Court is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The statutory bases for the relief requested herein are sections 328, 330, 331, and 1103 of title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rule 2016-1(a) of the Local Rules of Bankruptcy Practice and Procedure for the United States Bankruptcy Court for the Southern District of New York (the “**Local Rules**”), General Order M-447, the *Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases pursuant to Local Rule 2016-1(a) (as updated June 17, 2013)* (the “**Local Guidelines**”), and the *U.S. Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases, effective November 1, 2013* (together with the Local Guidelines, the “**Guidelines**”). Attached hereto as **Exhibit A** is a certification regarding compliance with the Local Guidelines.

BACKGROUND

3. On July 13, 2022 (the “**Petition Date**”), Celsius Network LLC and certain affiliates each commenced with this Court a voluntary case under chapter 11 of the Bankruptcy Code, and, on December 7, 2022, GK8 Ltd., GK8 USA LLC, and GK8 UK Limited each commenced voluntary Chapter 11 Cases with this Court (collectively, the “**Chapter 11 Cases**”). The Chapter 11 Cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b). The Debtors continue to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee has been appointed in these Chapter 11 Cases.

4. On July 27, 2022, the Office of the United States Trustee for Region 2 (the “**U.S. Trustee**”) appointed the Committee, which is comprised of seven members, each of whom holds crypto (or digital) assets through the Celsius platform [Docket No. 241]. The Committee’s goal is to maximize the recoveries of account holders and unsecured creditors, as more fully stated in *The Official Committee of Unsecured Creditors’ Statement Regarding These Chapter 11 Cases* [Docket No. 390]. On September 14, 2022, the Court entered an order approving the appointment of Shoba Pillay as examiner pursuant to section 1104(d) of the Bankruptcy Code [Docket No. 923]. On October 20, 2022, the Court entered an order appointing the Hon. Christopher Sontchi as fee examiner (the “**Fee Examiner**”) pursuant to section 105(a) of the Bankruptcy Code [Docket No. 1151], later amended at [Docket No. 1746].

5. On August 24, 2022, the Committee filed its *Application for Entry of an Order Authorizing the Employment and Retention of Elementus Inc. as Blockchain Forensics Advisor Effective as of August 1, 2022* [Docket No. 605] (the “**Retention Application**”).

6. By order entered on October 18, 2022 [Docket No. 1097] (the “**Retention Order**”), the Court approved the Retention Application and authorized the Committee to retain Elementus, effective as of August 1, 2022, to serve as its blockchain forensics advisor in these Chapter 11 Cases. The Retention Order approved Elementus’ compensation under section 328(a) of the Bankruptcy Code, and not subject to the standard of review under section 330 of the Bankruptcy Code as to all parties except the Court and the U.S. Trustee, which retained the right to review Elementus’ compensation based on the reasonableness standard of section 330. Retention Order ¶ 2. In addition, the Retention Order modified certain timekeeping and other requirements for Elementus such that “Elementus shall maintain summary time records in half-hour increments which shall indicate the total hours incurred by each professional for each day and provide a brief

description of the nature of the work performed. Elementus is excused from all other timekeeping requirements.” *Id.* ¶ 7.

SUMMARY OF MONTHLY STATEMENTS

7. On December 19, 2022, the Court entered the *First Amended Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 1745] (the “**Interim Compensation Procedures**”). Pursuant to the Interim Compensation Procedures, Elementus is authorized to file and serve monthly fee statements (“**Monthly Statements**”) on the Monthly Fee Statement Recipients (as defined in the Interim Compensation Procedures). If no objections are raised prior to the expiration of the applicable objection deadline established by the Interim Compensation Procedures, the Debtors are authorized to pay 80% of the fees and 100% of the expenses identified in such monthly fee statements.

8. On August 30, 2023, Elementus filed its *Twelfth Monthly Fee Statement of Elementus Inc. for Compensation for Services Rendered and Reimbursement of Expenses as Blockchain Forensics Advisor to the Official Committee of Unsecured Creditors of Celsius Network LLC for the Period from July 1, 2023 through July 31, 2023* [Docket No. 3397] (the “**Twelfth Monthly Fee Statement**”) on the notice parties.

9. On October 2, 2023, Elementus filed its *Thirteenth Monthly Fee Statement of Elementus Inc. for Compensation for Services Rendered and Reimbursement of Expenses as Blockchain Forensics Advisor to the Official Committee of Unsecured Creditors of Celsius Network LLC for the Period from August 1, 2023 through August 31, 2023* [Docket No. 3664] (the “**Thirteenth Monthly Fee Statement**”) on the notice parties.

10. On November 7, 2023, Elementus filed its *Fourteenth Monthly Fee Statement of Elementus Inc. for Compensation for Services Rendered and Reimbursement of Expenses as*

Blockchain Forensics Advisor to the Official Committee of Unsecured Creditors of Celsius Network LLC for the Period from September 1, 2023 through September 30, 2023 [Docket No. 3966] (the “**Fourteenth Monthly Fee Statement**”) on the notice parties.

11. On November 22, 2023, Elementus filed its *Fifteenth Monthly Fee Statement of Elementus Inc. for Compensation for Services Rendered and Reimbursement of Expenses as Blockchain Forensics Advisor to the Official Committee of Unsecured Creditors of Celsius Network LLC for the Period from October 1, 2023 through October 31, 2023* [Docket No. 4023] (the “**Fifteenth Monthly Fee Statement**”) on the notice parties.

12. Any amounts paid in respect of the Monthly Fee Statements submitted by Elementus are subject to a 20% holdback as provided for in the Compensation Procedures Order. As of the filing of this Application, Elementus has unpaid holdback from the Twelfth through Fifteenth Monthly Fee Statements as well as Fee Application Preparation Time for the First through Third Interim Applications. The aggregate amount of Elementus’ current holdback is \$266,242.00.

**SUMMARY OF PROFESSIONAL COMPENSATION
AND REIMBURSEMENT OF EXPENSES REQUESTED BY THIS APPLICATION**

13. By this Application, Elementus seeks interim allowance and award of compensation for the professional services rendered by Elementus as blockchain forensics advisor to the Committee during the Fourth Interim Period with regard to (i) Elementus’ fees for blockchain forensics services in the amount of \$1,197,610.00 and (ii) expenses in the amount of \$283,464, representing actual and necessary expenses incurred by Elementus during the Fourth Interim Period in connection with rendering such services. Elementus also seeks allowance and award of compensation for the professional services rendered by Elementus in preparation of the First through Third Interim Fee Applications in the amount of \$26,720.00.

14. In accordance with the Retention Order, Elementus has maintained computerized records of the time spent by Elementus professionals in providing blockchain forensics services to the Committee during the Fourth Interim Period. Attached hereto as **Exhibit B** is a schedule of the total amount of hours spent by Elementus professionals under each of Elementus' internal project categories during the Fourth Interim Period and time records maintained by Elementus professionals during the Fourth Interim Period, which indicate the total hours incurred by each professional for each day and provide a brief description of the nature of the work performed as required by the Retention Order. Additionally, **Exhibit B** contains a schedule of the total amount of hours spent by Elementus professionals preparing the First through Third Interim Fee Applications as allowed by the Fee Examiner as part of This Application. Attached hereto as **Exhibit C** are invoices detailing the expenses Elementus incurred in connection with its services during the Fourth Interim Period.

15. Pursuant to the Guidelines, Elementus provided a copy of this Application to the Committee prior to filing. Elementus will also provide the U.S. Trustee and the Fee Examiner with the Application contemporaneously with filing. Elementus will work with the parties to address any comments and requested modifications to the amounts requested herein during the Fee Examiner's review period.

**SUMMARY OF SERVICES RENDERED
DURING THE FOURTH INTERIM PERIOD**

16. All services for which Elementus requests compensation were performed during the Fourth Interim Period on behalf of the Committee, with the exception of the First, Second, and Third Fee Application preparation time, as requested by the Examiner. During the Fourth Interim Period, Elementus performed significant services on behalf of the Committee, which included providing advisory services with respect to the on-chain flow of the Debtors' funds and the

Debtors' on-chain posture; mapping Debtor entities, the Debtors' counterparties, and related parties on-chain; tracing the flow of funds between the Debtors and counterparties, insiders, and other parties; providing a reconciliation of all of the Debtors' transactions on-chain; and producing written reports and materials to illustrate and support Elementus' on-chain findings.

17. In accordance with the Retention Order, Elementus has kept track of its post-petition time in half-hour increments. During the Fourth Interim Period, Elementus professionals spent approximately 1,415 hours providing blockchain forensics services to the Committee. In addition, Elementus professionals spent approximately 33 hours preparing the First through Third Interim Fee Applications.

18. Elementus also has included invoices detailing the expenses Elementus incurred in connection with its services during the Fourth Interim Period. Such invoice records are attached hereto as **Exhibit C**.

19. The fees charged by Elementus have been billed in accordance with the Retention Order and Elementus' engagement letter with the Committee, and are comparable to those fees charged by Elementus for professional services rendered in connection with similar Chapter 11 Cases and non-bankruptcy matters. Elementus submits that such fees are reasonable based upon the customary compensation charged by similarly skilled practitioners in comparable bankruptcy cases and non-bankruptcy matters in the competitive market in which Elementus competes.

20. There is no agreement or understanding between Elementus and any other person, other than the managers or partners of Elementus, for the sharing of compensation to be received for services rendered in these Chapter 11 Cases.

THE REQUESTED COMPENSATION SHOULD BE ALLOWED

21. The Retention Order approved Elementus' compensation under section 328(a) of the Bankruptcy Code, and not subject to the standard of review under section 330 of the

Bankruptcy Code as to all parties except the Court and the U.S. Trustee, which retained the right to review Elementus' compensation based on the reasonableness standard of section 330. Retention Order ¶ 2.

22. Section 330 of the Bankruptcy Code provides for the award of compensation to professionals. 11 U.S.C. § 330. Section 330, by its terms, is “subject to” the provisions of section 328 of the Bankruptcy Code. Pursuant to section 328(a) of the Bankruptcy Code, the Committee:

[M]ay employ or authorize the employment of a professional person under section 327 . . . of [the Bankruptcy Code] on any reasonable terms and conditions of employment, including on a retainer, on an hourly basis, on a fixed or percentage fee basis, or on a contingent fee basis. Notwithstanding such terms and conditions, the court may allow compensation different from the compensation provided under such terms and conditions after the conclusion of such employment, if such terms and conditions prove to have been improvident in light of developments not capable of being anticipated at the time of the fixing of such terms and conditions.

11 U.S.C. § 328(a). If a court has entered an order authorizing a professional's employment that “pre-approves the terms and conditions of the retention under section 328(a),” the court's “power to amend those terms is severely constrained.” *In re Smart World Techs., LLC*, 552 F.3d 228, 232-33 (2d Cir. 2009). When applied to hourly rates, while the rates themselves are only subject to the improvident standard, the hours (and thus fees) incurred may be reviewed for reasonableness under section 330.

23. Here, Elementus submits that the services for which it seeks compensation and the expenses for which it seeks reimbursement in this Application were necessary for, and beneficial to, the Committee and the Debtors' estates, in light of (a) the time spent on such services provided; (b) the rates charged; (c) that such services were necessary and beneficial to the Committee's role in these chapter 11 cases; (d) that such services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature; (e) the highly skilled and

specialized nature of Elementus' services; and (f) that such compensation is comparable to other such cryptocurrency experts. During the Fourth Interim Period, Elementus worked diligently to preserve and maximize the value of the Debtors' estates for the benefit of all account holders and general unsecured creditors, including by tracing the location and disbursement of the Debtors' assets and investigating the estates' potential claims against potential defendants, including former insiders of the Debtors. Elementus respectfully submits that the foregoing professional services for which it seeks compensation in this Fee Application were, at the time rendered, reasonable, necessary for, beneficial to, and appropriate to the Committee, the Debtors, their estates, and the administration of these Chapter 11 Cases. Elementus further believes that it performed the services for the Committee economically, effectively, and efficiently, and the results obtained benefited not only the Committee and its constituents, but also the Debtors' estates. Elementus further submits that the compensation requested herein is reasonable in light of the nature, extent, and value of such services to the Committee and all parties in interest.

24. In addition, the compensation requested in this Application is in accordance with the terms of Elementus' engagement letter as approved by the Retention Order pursuant to section 328(a) of the Bankruptcy Code, and no unforeseeable developments have arisen during the Chapter 11 Cases that would render the approval of Elementus' fees to have been "improvident" within the meaning of section 328(a) of the Bankruptcy Code.

25. As a result of the services provided, Elementus incurred expenses which it billed. The disbursements for such services are not included in Elementus' overhead for the purpose of setting billing rates and Elementus has made every effort to minimize its disbursements in these Chapter 11 Cases. Nonetheless, the unique and specialized nature of Elementus' services necessarily means that Elementus' expenses are proportionally higher than other, non-

cryptocurrency bankruptcy professionals typically incur. But, section 330 of the Bankruptcy Code authorizes “reimbursement for actual, necessary expenses” incurred by professionals and paraprofessionals employed in a Chapter 11 Case. Accordingly, Elementus seeks reimbursement for expenses incurred in connection with services rendered by Elementus to the Committee during the Fourth Interim Period. The expenses incurred in the rendition of professional services were necessary, reasonable, and justified under the circumstances to serve the Committee.

26. Accordingly, Elementus requests that the Court allow Elementus compensation and reimbursement of expenses in the amounts set forth herein. To the extent that any amounts for fees or expenses related to the Fourth Interim Period were not processed prior to the preparation of this Application, Elementus reserves the right to supplement this Application.

NOTICE

27. Elementus will provide notice of this Application to the following parties or their respective counsel: (a) the U.S. Trustee; (b) the Debtors; (c) the holders of the 50 largest unsecured claims against the Debtors (on a consolidated basis); (d) the United States Attorney’s Office for the Southern District of New York; (e) the Internal Revenue Service; (f) the offices of the attorneys general in the states in which the Debtors operate; (g) the Securities and Exchange Commission; (h) the Chapter 11 examiner; and (i) any party that has requested notice pursuant to Bankruptcy Rule 2002.

28. Elementus submits that, in light of the nature of the relief requested, no other or further notice need be given.

CONCLUSION

29. Elementus respectfully requests that the Court enter an order (i) authorizing the final of compensation for professional services rendered during the Fourth Interim Period and reimbursement of actual and necessary expenses incurred in the aggregate amount of

\$1,507,794.02, consisting of \$1,197,610.00, representing 100% of fees incurred during the Fourth Interim Period, reimbursement of \$283,414.02, representing 100% of actual and necessary expenses incurred during the Fourth Interim Period, and \$26,720, representing 100% of fees incurred in the preparation of the First through Third Interim Fee Applications, (ii) directing payment by the Debtors of the difference between the amounts allowed and any amounts previously paid by the Debtors pursuant to the Interim Compensation Procedures, and (iii) granting such other or further relief as the Court deems just and proper. Elementus will confer with the Fee Examiner with respect to a proposed form of order after the conclusion of the Fee Examiner's review period for this Application under the Interim Compensation Procedures.

Dated: January 16, 2024
New York, New York

Respectfully submitted,

/s/ Matt Austin

Matt Austin
COO
Elementus Inc.

EXHIBIT A

Guidelines Certification

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, *et al.*,⁵

Debtors.

)
) Chapter 11
)

) Case No. 22-10964 (MG)
)

) (Jointly Administered)
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**CERTIFICATION UNDER GUIDELINES
FOR FEES AND DISBURSEMENTS FOR PROFESSIONALS IN RESPECT
OF THE FOURTH INTERIM APPLICATION OF ELEMENTUS INC.
FOR COMPENSATION FOR PROFESSIONAL SERVICES RENDERED
AND REIMBURSEMENT OF EXPENSES INCURRED AS BLOCKCHAIN
FORENSICS ADVISOR FOR THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS FROM JULY 1, 2023 THROUGH NOVEMBER 9, 2023**

I, Matt Austin, hereby certify that:

1. I am the Chief Operating Officer of Elementus Inc. (“**Elementus**”), which serves as blockchain forensics advisor to the Official Committee of Unsecured Creditors in the Chapter 11 Cases of Celsius Network LLC and its affiliated debtors and debtors in possession.

2. This certification is made in respect of Elementus’ compliance with the Local Guidelines in connection with Elementus’ Application⁶ filed contemporaneously herewith. The information in this certification is true and correct to the best of my knowledge, information, and belief.

3. In respect of Section B.1 of the Local Guidelines, I certify that:

a. I have read the Application;

b. To the best of my knowledge, information, and belief formed after reasonable

⁵ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 USA LLC (9450); GK8 Ltd. (1209); and GK8 UK Limited (0893). The location of Debtor Celsius Network LLC’s principal place of business and the Debtors’ service address in these Chapter 11 Cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

⁶ Capitalized terms used, but not defined, shall have the meaning ascribed to them in the attached Application.

inquiry, the fees and expenses sought fall within the Guidelines, except as specifically noted in this certification and described in the Application;

- c. Except to the extent that fees or disbursements are prohibited by the Local Guidelines, the fees and disbursements sought by the Application are billed at rates and in accordance with practices customarily employed by Elementus and generally accepted by Elementus' clients; and
- d. In providing any reimbursable service, Elementus did not make a profit on such service, whether performed by Elementus in-house or through a third party.

4. I certify that Elementus has complied with the notice provisions of the Interim Compensation Procedures with respect to notice of its monthly statements of fees and disbursements and this Application.

Dated: Jan 16, 2024

/s/ Matt Austin
Matt Austin
COO
Elementus Inc.

Exhibit B

Project Summary By Timekeeper

Employee Name	Role
Sarah Cox	Senior Data Scientist

Summary	
Categories	Hours
Communications with M3, W+C, A+M, and external parties	0.2
Internal Development	12.4
Total	12.6

Details				
Date	Day	Hours	Activity	Category
3/2/2023	Thursday	0.5	N. Goldstein wallet clarification analysis	Internal Development
3/15/2023	Wednesday	0.2	Meeting with M. Galka, B. Young, U. Kohli re external presentation	Communications
3/16/2023	Thursday	0.4	CEL movement investigation w/ B. Young	Internal Development
3/17/2023	Friday	1.5	CEL analysis for White and Case w/ U. Kohli and B. Young	Internal Development
3/18/2023	Saturday	2.8	CEL analysis for White and Case	Internal Development
3/20/2023	Monday	0.5	Internal meeting on presentation w/ N. Shaker and U. Kohli	Internal Development
3/20/2023	Monday	0.7	Insiders selling into buybacks slide for W&C	Internal Development
3/21/2023	Tuesday	2	Insiders selling into buybacks slides review for W&C deck	Internal Development
3/21/2023	Tuesday	1.5	External slide deck preparation	Internal Development
3/22/2023	Wednesday	1.5	Insider sales Data Review internal call	Internal Development
3/24/2023	Friday	1	Additional buyback transaction analysis	Internal Development

Employee Name	Role	Date	Day	Hours	Activity	Category
Umbler Kohli	Project Manager	7/5/2023	Tuesday	1.2	Weekly UCC Call	Communications
Umbler Kohli	Project Manager	7/10/2023	Monday	0.6	Call w/ Selendy Gay re: analysis w/ M Lam	Communications
Matthew Lam	Senior Data Scientist	7/10/2023	Monday	0.6	Call w/ Selendy Gay re: analysis w/ U Kohli	Communications
Umbler Kohli	Project Manager	7/10/2023	Monday	0.9	Discuss FTX production data w/ A Mologoko, B Young, and M Lam	Communications
Matthew Lam	Senior Data Scientist	7/10/2023	Monday	0.9	Discuss FTX production data w/ A Mologoko, B Young, and U Kohli	Communications
Bryan Young	Vice President	7/10/2023	Monday	0.9	Discuss FTX production data w/ A Mologoko, M Lam, and U Kohli	Communications
Alexander Mologoko	Senior Blockchain Expert	7/10/2023	Monday	0.9	Discuss FTX production data w/ B Young, M Lam, and U Kohli	Communications
Matthew Lam	Senior Data Scientist	7/10/2023	Monday	6	FTX naked short analysis	Communications
Umbler Kohli	Project Manager	7/10/2023	Monday	0.5	Sync up on FTX analysis w/ M Lam	Communications
Matthew Lam	Senior Data Scientist	7/10/2023	Monday	0.5	Sync up on FTX analysis w/ U Kohli	Communications
Umbler Kohli	Project Manager	7/11/2023	Tuesday	0.6	Discuss Kaiko <> FTX / CEL files w/ A Mologoko and E Salinger	Communications
Eric Salinger	Software Engineer	7/11/2023	Tuesday	0.6	Discuss Kaiko <> FTX / CEL files w/ A Mologoko and U Kohli	Communications
Alexander Mologoko	Senior Blockchain Expert	7/11/2023	Tuesday	0.6	Discuss Kaiko <> FTX / CEL files w/ E Salinger and U Kohli	Communications
Alexander Mologoko	Senior Blockchain Expert	7/11/2023	Tuesday	6.5	FTX analysis	Internal Development
Matthew Lam	Senior Data Scientist	7/11/2023	Tuesday	4	FTX naked short analysis	Internal Development
Umbler Kohli	Project Manager	7/11/2023	Tuesday	5	FTX short-sell writeup for Selendy Gay	Internal Development
Eric Salinger	Software Engineer	7/11/2023	Tuesday	6	Internal data syncing to support FTX short sell analysis	Internal Development
Umbler Kohli	Project Manager	7/11/2023	Tuesday	0.7	Sync up - FTX analysis w/ A Mologoko, B Young, and M Lam	Communications
Matthew Lam	Senior Data Scientist	7/11/2023	Tuesday	0.7	Sync up - FTX analysis w/ A Mologoko, B Young, and U Kohli	Communications
Bryan Young	Vice President	7/11/2023	Tuesday	0.7	Sync up - FTX analysis w/ A Mologoko, M Lam, and U Kohli	Communications
Alexander Mologoko	Senior Blockchain Expert	7/11/2023	Tuesday	0.7	Sync up - FTX analysis w/ B Young, M Lam, and U Kohli	Communications
Alexander Mologoko	Senior Blockchain Expert	7/12/2023	Wednesday	7.3	FTX analysis	Internal Development
Umbler Kohli	Project Manager	7/12/2023	Wednesday	6	FTX short-sell writeup for Selendy Gay	Internal Development
Umbler Kohli	Project Manager	7/12/2023	Wednesday	0.5	Sync up - FTX write-up w/ A Mologoko and B Young	Communications
Bryan Young	Vice President	7/12/2023	Wednesday	0.5	Sync up - FTX write-up w/ A Mologoko and U Kohli	Communications
Alexander Mologoko	Senior Blockchain Expert	7/12/2023	Wednesday	0.5	Sync up - FTX write-up w/ B Young and U Kohli	Communications
Max Galka	CEO/Chief Data Scientist	7/14/2023	Friday	1	U Kohli	Communications
Umbler Kohli	Project Manager	7/14/2023	Friday	1	M Lam	Communications
Matthew Lam	Senior Data Scientist	7/14/2023	Friday	1	U Kohli	Communications
Bryan Young	Vice President	7/14/2023	Friday	1	U Kohli	Communications
Alexander Mologoko	Senior Blockchain Expert	7/14/2023	Friday	1	Kohli	Communications
Alexander Mologoko	Senior Blockchain Expert	7/14/2023	Friday	7	FTX naked shorting allegations analysis	Internal Development
Alexander Mologoko	Senior Blockchain Expert	7/17/2023	Monday	8	FTX naked shorting allegations analysis	Internal Development
Umbler Kohli	Project Manager	7/19/2023	Wednesday	1	June billing roundup	Internal Development
Alexander Mologoko	Senior Blockchain Expert	7/24/2023	Monday	6.5	FTX questions report	Internal Development
Alexander Mologoko	Senior Blockchain Expert	7/25/2023	Tuesday	0.7	Regroup - Celsius <> FTX w/ U Kohli and M Lam	Communications
Umbler Kohli	Project Manager	7/25/2023	Tuesday	0.7	Regroup - Celsius <> FTX w/ A Mologoko and M Lam	Communications
Matthew Lam	Senior Data Scientist	7/25/2023	Tuesday	0.7	Regroup - Celsius <> FTX w/ A Mologoko and U Kohli	Communications
Alexander Mologoko	Senior Blockchain Expert	7/25/2023	Tuesday	7.3	FTX questions report	Internal Development
Umbler Kohli	Project Manager	7/25/2023	Tuesday	2.5	Weekly UCC call	Communications
Alexander Mologoko	Senior Blockchain Expert	7/26/2023	Wednesday	0.2	Regroup on FTX questions report	Communications
Umbler Kohli	Project Manager	7/26/2023	Wednesday	0.2	Regroup on FTX questions report	Communications
Umbler Kohli	Project Manager	7/26/2023	Wednesday	1	FTX questions report write-up	Internal Development
Umbler Kohli	Project Manager	7/26/2023	Wednesday	1.5	Elementus + Selendy Gay	Communications
Alexander Mologoko	Senior Blockchain Expert	7/26/2023	Wednesday	1.5	Elementus + Selendy Gay	Communications
Matthew Lam	Senior Data Scientist	7/26/2023	Wednesday	1.5	Elementus + Selendy Gay	Communications
Alexander Mologoko	Senior Blockchain Expert	7/26/2023	Wednesday	6.3	CEL market manipulation at FTX investigation	Internal Development
Umbler Kohli	Project Manager	8/1/2023	Tuesday	0.9	Weekly UCC call	Internal Development
Alexander Mologoko	Senior Blockchain Expert	8/4/2023	Friday	4.9	KeyFi exposure investigation	Internal Development
Umbler Kohli	Project Manager	8/8/2023	Tuesday	0.3	FTX write-up sync w/ A. Mologoko	Communications
Alexander Mologoko	Senior Blockchain Expert	8/8/2023	Tuesday	0.3	FTX write-up sync w/ U. Kohli	Communications
Umbler Kohli	Project Manager	8/8/2023	Tuesday	1.5	Weekly UCC call	Internal Development
Umbler Kohli	Project Manager	8/9/2023	Wednesday	1	Elementus + Selendy Gay w/ A. Mologoko	Communications
Alexander Mologoko	Senior Blockchain Expert	8/9/2023	Wednesday	1	Elementus + Selendy Gay w/ U. Kohli	Communications
Umbler Kohli	Project Manager	8/9/2023	Wednesday	1.5	FTX write-up for Selendy Gay	Internal Development
Max Galka	CEO/Chief Data Scientist	8/21/2023	Monday	0.7	Celsius - Meeting re CEL Token Expert Report with White & Case and M3.	Communications

Max Galka	CEO/Chief Data Scientist	8/21/2023	Monday	1	Discuss report w/ B. Young; conduct individual market research	Internal Development
Bryan Young	Vice President	8/21/2023	Monday	1	Discuss report w/ M Galka; conduct individual market research	Internal Development
Max Galka	CEO/Chief Data Scientist	8/22/2023	Tuesday	1	Discuss report w/ B. Young; conduct individual market research	Internal Development
Bryan Young	Vice President	8/22/2023	Tuesday	1	Discuss report w/ M. Galka; conduct individual market research	Internal Development
Umber Kohli	Project Manager	8/22/2023	Tuesday	7.2	Expert report analysis	Internal Development
Max Galka	CEO/Chief Data Scientist	8/23/2023	Wednesday	0.5	Call with M3 re Magic	Communications
Bryan Young	Vice President	8/23/2023	Wednesday	0.5	Check-in w/ M3	Communications
Max Galka	CEO/Chief Data Scientist	8/23/2023	Wednesday	0.5	Check-in w/ M3	Communications
Umber Kohli	Project Manager	8/23/2023	Wednesday	0.5	Check-in w/ M3	Communications
Max Galka	CEO/Chief Data Scientist	8/23/2023	Wednesday	1	Discuss report w/ B. Young; conduct individual market research	Internal Development
Bryan Young	Vice President	8/23/2023	Wednesday	1	Discuss report w/ M. Galka; conduct individual market research	Internal Development
Umber Kohli	Project Manager	8/23/2023	Wednesday	6.3	Expert report analysis	Internal Development
Alexander Mologoko	Senior Blockchain Expert	8/23/2023	Wednesday	6.7	Expert report analysis	Internal Development
Alexander Mologoko	Senior Blockchain Expert	8/23/2023	Wednesday	0.5	Expert report check-in w/ W&C	Communications
Bryan Young	Vice President	8/23/2023	Wednesday	0.5	Expert report check-in w/ W&C	Communications
Max Galka	CEO/Chief Data Scientist	8/23/2023	Wednesday	0.5	Expert report check-in w/ W&C	Communications
Umber Kohli	Project Manager	8/23/2023	Wednesday	0.5	Expert report check-in w/ W&C	Communications
Alexander Mologoko	Senior Blockchain Expert	8/23/2023	Wednesday	0.8	Expert Report Check-In w/ W&C	Communications
Max Galka	CEO/Chief Data Scientist	8/23/2023	Wednesday	0.5	Expert Report Check-In with W&C	Communications
Umber Kohli	Project Manager	8/24/2023	Thursday	7.1	Expert report analysis	Internal Development
Alexander Mologoko	Senior Blockchain Expert	8/24/2023	Thursday	7.5	Expert report analysis	Internal Development
Alexander Mologoko	Senior Blockchain Expert	8/25/2023	Friday	0.5	Celsius expert witness regroup w/ W&C	Internal Development
Bryan Young	Vice President	8/25/2023	Friday	0.5	Celsius expert witness regroup w/ W&C	Internal Development
Max Galka	CEO/Chief Data Scientist	8/25/2023	Friday	0.5	Celsius expert witness regroup w/ W&C	Communications
Umber Kohli	Project Manager	8/25/2023	Friday	0.5	Celsius expert witness regroup w/ W&C	Internal Development
Umber Kohli	Project Manager	8/25/2023	Friday	6.5	Expert report analysis	Internal Development
Alexander Mologoko	Senior Blockchain Expert	8/25/2023	Friday	7.5	Expert report analysis	Internal Development
Bryan Young	Vice President	8/28/2023	Monday	2.4	Draft expert witness report outline	Internal Development
Umber Kohli	Project Manager	8/28/2023	Monday	5	Expert witness report analysis	Internal Development
Alexander Mologoko	Senior Blockchain Expert	8/28/2023	Monday	0.6	Internal sync on expert witness report	Communications
Bryan Young	Vice President	8/28/2023	Monday	0.6	Internal sync on expert witness report	Communications
Max Galka	CEO/Chief Data Scientist	8/28/2023	Monday	0.6	Internal sync on expert witness report	Communications
Umber Kohli	Project Manager	8/28/2023	Monday	0.6	Internal sync on expert witness report	Communications
Alexander Mologoko	Senior Blockchain Expert	8/28/2023	Monday	6.9	Expert report analysis	Internal Development
Alexander Mologoko	Senior Blockchain Expert	8/29/2023	Tuesday	0.5	Call w/ Selendy Gay re: FTX analysis	Communications
Umber Kohli	Project Manager	8/29/2023	Tuesday	0.5	Call w/ Selendy Gay re: FTX analysis	Communications
Umber Kohli	Project Manager	8/29/2023	Tuesday	0.5	Connect w/ A. Mologoko on expert report	Communications
Alexander Mologoko	Senior Blockchain Expert	8/29/2023	Tuesday	0.5	Connect w/ U. Kohli on expert report	Communications
Bryan Young	Vice President	8/29/2023	Tuesday	4.3	Draft expert witness report outline	Internal Development
Umber Kohli	Project Manager	8/29/2023	Tuesday	5.7	Expert witness report analysis	Internal Development
Alexander Mologoko	Senior Blockchain Expert	8/29/2023	Tuesday	7.5	Expert witness report analysis	Internal Development
Umber Kohli	Project Manager	8/30/2023	Wednesday	0.5	Check in w/ B. Young re: expert witness report	Communications
Bryan Young	Vice President	8/30/2023	Wednesday	0.5	Check in w/ U. Kohli re: expert witness report	Communications
Bryan Young	Vice President	8/30/2023	Wednesday	4.4	Draft expert witness report outline	Internal Development
Umber Kohli	Project Manager	8/30/2023	Wednesday	5.9	Expert witness report analysis	Internal Development
Alexander Mologoko	Senior Blockchain Expert	8/30/2023	Wednesday	7.5	Expert witness report analysis	Internal Development
Bryan Young	Vice President	8/31/2023	Thursday	6.6	Draft expert witness report outline	Internal Development
Umber Kohli	Project Manager	8/31/2023	Thursday	8.3	Expert witness report analysis	Internal Development
Alexander Mologoko	Senior Blockchain Expert	8/31/2023	Thursday	8.5	Expert witness report analysis	Internal Development
Alexander Mologoko	Senior Blockchain Expert	9/1/2023	Friday	0.6	Call w/ W&C re: expert witness report	Communications
Alexander Mologoko	Senior Blockchain Expert	9/1/2023	Friday	6	Expert witness report analysis	Internal Development
Alexander Mologoko	Senior Blockchain Expert	9/1/2023	Friday	0.8	Internal sync re: expert witness report	Internal Development
Alexander Mologoko	Senior Blockchain Expert	9/1/2023	Friday	0.7	Internal sync w/ M Galka re: expert witness report	Internal Development
Bryan Young	Vice President	9/1/2023	Friday	0.6	Call w/ W&C re: expert witness report	Communications
Bryan Young	Vice President	9/1/2023	Friday	0.8	Internal sync re: expert witness report	Internal Development
Bryan Young	Vice President	9/1/2023	Friday	0.7	Internal sync w/ M Galka re: expert witness report	Internal Development
Bryan Young	Vice President	9/1/2023	Friday	6.4	Expert witness report, analysis	Internal Development

Matt Lam	Senior Data Scientist	9/1/2023	Friday	4.6	Data Analysis re flow of funds - expert witness report	Internal Development
Max Galka	CEO/Chief Data Scientist	9/1/2023	Friday	7.6	Expert witness report - analysis	Internal Development
Max Galka	CEO/Chief Data Scientist	9/1/2023	Friday	0.6	Call w/ W&C re: expert witness report	Communications
Max Galka	CEO/Chief Data Scientist	9/1/2023	Friday	0.7	Internal sync w/ team re: expert witness report	Internal Development
Umber Kohli	Project Manager	9/1/2023	Friday	0.6	Call w/ W&C re: expert witness report	Communications
Umber Kohli	Project Manager	9/1/2023	Friday	5.9	Expert witness report analysis	Internal Development
Umber Kohli	Project Manager	9/1/2023	Friday	0.8	Internal sync re: expert witness report	Internal Development
Umber Kohli	Project Manager	9/1/2023	Friday	0.7	Internal sync w/ M Galka re: expert witness report	Internal Development
Bryan Young	Vice President	9/2/2023	Saturday	1.1	Internal sync with Matt Austin and Max Galka to discuss expert witness report staffing,	Internal Development
Matt Austin	Vice President	9/2/2023	Saturday	1.1	Internal sync with Max Galka and Bryan Young to discuss expert witness report staffing,	Internal Development
Max Galka	CEO/Chief Data Scientist	9/2/2023	Saturday	1.1	Internal sync with Bryan Young and Matt Austin to discuss expert witness report staffing,	Internal Development
Matt Lam	Senior Data Scientist	9/4/2023	Monday	8	Data Analysis re flow of funds - expert witness report	Internal Development
Alexander Mologoko	Senior Blockchain Expert	9/4/2023	Monday	0.5	Call w/ C Elizabeth at W&C on Celsius	Communications
Bryan Young	Vice President	9/4/2023	Monday	0.5	Call w/ C Elizabeth at W&C on Celsius	Communications
Bryan Young	Vice President	9/4/2023	Monday	8	Expert witness report, drafting, analysis	Internal Development
Matt Lam	Senior Data Scientist	9/4/2023	Monday	8.2	Expert witness report, research, hypothesis generation	Internal Development
Max Galka	CEO/Chief Data Scientist	9/4/2023	Monday	6	Expert witness report, research, hypothesis generation	Internal Development
Alexander Mologoko	Senior Blockchain Expert	9/5/2023	Tuesday	1.1	Discuss expert witness report w/ W&C	Communications
Alexander Mologoko	Senior Blockchain Expert	9/5/2023	Tuesday	5.2	Expert witness report analysis	Internal Development
Alexander Mologoko	Senior Blockchain Expert	9/5/2023	Tuesday	0.5	Internal sync on expert witness report	Internal Development
Alexander Mologoko	Senior Blockchain Expert	9/5/2023	Tuesday	1.2	Internal working session on expert report	Internal Development
Bryan Young	Vice President	9/5/2023	Tuesday	1.1	Discuss expert witness report w/ W&C	Communications
Bryan Young	Vice President	9/5/2023	Tuesday	4.3	Draft / edit expert witness report	Internal Development
Bryan Young	Vice President	9/5/2023	Tuesday	0.5	Internal sync on expert witness report	Internal Development
Bryan Young	Vice President	9/5/2023	Tuesday	1.2	Internal working session on expert report	Internal Development
Matt Lam	Senior Data Scientist	9/5/2023	Tuesdda	8.8	Analysis for expert witness report	Internal Development
Max Galka	CEO/Chief Data Scientist	9/5/2023	Tuesday	8	Expert witness report, analysis	Internal Development
Max Galka	CEO/Chief Data Scientist	9/5/2023	Tuesday	2	Analyses related to Expert Witness report	Internal Development
Max Galka	CEO/Chief Data Scientist	9/5/2023	Tuesday	1.1	Discuss expert witness report w/ W&C	Communications
Umber Kohli	Project Manager	9/5/2023	Tuesday	1.1	Discuss expert witness report w/ W&C	Communications
Umber Kohli	Project Manager	9/5/2023	Tuesday	4.9	Draft expert witness report	Internal Development
Umber Kohli	Project Manager	9/5/2023	Tuesday	0.5	Internal sync on expert witness report	Internal Development
Umber Kohli	Project Manager	9/5/2023	Tuesday	1.2	Internal working session on expert report	Internal Development
Alexander Mologoko	Senior Blockchain Expert	9/6/2023	Wednesday	8	Expert witness report analysis	Internal Development
Bryan Young	Vice President	9/6/2023	Wednesday	6.6	Expert witness report, drafting, analysis	Internal Development
Bryan Young	Vice President	9/6/2023	Wednesday	3.4	Draft / edit expert witness report	Internal Development
Matt Lam	Senior Data Scientist	9/6/2023	Wednesday	8.2	Analysis re expert witness report	Internal Development
Max Galka	CEO/Chief Data Scientist	9/6/2023	Wednesday	8	Expert Witness report, analysis	Internal Development
Umber Kohli	Project Manager	9/6/2023	Wednesday	5.7	Draft expert witness report	Internal Development
Alexander Mologoko	Senior Blockchain Expert	9/7/2023	Thursday	8	Expert witness report analysis	Internal Development
Bryan Young	Vice President	9/7/2023	Thursday	7.6	Expert witness report, drafting, analysis	Internal Development
Bryan Young	Vice President	9/7/2023	Thursday	5.4	Draft / edit expert witness report	Internal Development
Matt Austin	Vice President	9/7/2023	Thursday	2.8	Call with third-party data provider re: additional market price data for expert report; review	Internal Development
Matt Lam	Senior Data Scientist	9/7/2023	Thursday	6	Data Analysis re flow of funds - expert witness report	Internal Development
Max Galka	CEO/Chief Data Scientist	9/7/2023	Thursday	8.4	Expert witness report, hypothesis generation, analysis	Internal Development
Umber Kohli	Project Manager	9/7/2023	Thursday	3.4	Draft expert witness report	Internal Development
Alexander Mologoko	Senior Blockchain Expert	9/8/2023	Friday	8	Expert witness report analysis	Internal Development
Bryan Young	Vice President	9/8/2023	Friday	6.5	Draft / edit expert witness report	Internal Development
Matt Lam	Senior Data Scientist	9/8/2023	Friday	8	Data Analysis re flow of funds - expert witness report	Internal Development
Max Galka	CEO/Chief Data Scientist	9/8/2023	Friday	8.4	Analysis of market correlation for expert witness report	Internal Development
Umber Kohli	Project Manager	9/8/2023	Friday	6.9	Draft expert witness report	Internal Development
Alexander Mologoko	Senior Blockchain Expert	9/9/2023	Saturday	1.9	Expert report working session	Internal Development
Alexander Mologoko	Senior Blockchain Expert	9/9/2023	Saturday	6.1	Expert witness report analysis	Internal Development
Bryan Young	Vice President	9/9/2023	Saturday	6.4	Analysis and drafting of expert witness report	Internal Development
Bryan Young	Vice President	9/9/2023	Saturday	1.9	Expert report working session	Internal Development
Matt Lam	Senior Data Scientist	9/9/2023	Saturday	8.2	Analysis for expert witness report - CEL, FTT, HEX token	Internal Development
Max Galka	CEO/Chief Data Scientist	9/9/2023	Saturday	6.8	Analysis for expert witness report	Internal Development

Umber Kohli	Project Manager	9/9/2023	Saturday	1.9	Expert report working session	Internal Development
Alexander Mologoko	Senior Blockchain Expert	9/10/2023	Sunday	0.7	Expert report check-in	Internal Development
Alexander Mologoko	Senior Blockchain Expert	9/10/2023	Sunday	7.3	Expert witness report analysis	Internal Development
Bryan Young	Vice President	9/10/2023	Sunday	0.7	Expert report check-in	Internal Development
Bryan Young	Vice President	9/10/2023	Sunday	1.2	Internal call to discuss expert witness report and outstanding deliverables for the week ahead	Internal Development
Matt Austin	Vice President	9/10/2023	Sunday	1.2	Internal call to discuss expert witness report and outstanding deliverables for the week ahead	Internal Development
Matt Lam	Senior Data Scientist	9/10/2023	Sunday	10.8	Expert witness report - analysis	Internal Development
Max Galka	CEO/Chief Data Scientist	9/10/2023	Sunday	6.2	Expert witness report - analysis	Internal Development
Max Galka	CEO/Chief Data Scientist	9/10/2023	Sunday	1.2	Internal call to discuss expert witness report and outstanding deliverables for the week ahead	Internal Development
Umber Kohli	Project Manager	9/10/2023	Sunday	0.7	Expert report check-in	Internal Development
Alexander Mologoko	Senior Blockchain Expert	9/11/2023	Monday	1	Call w/ W&C and M3 on expert report	Communications
Alexander Mologoko	Senior Blockchain Expert	9/11/2023	Monday	0.5	Call w/ W&C on expert report	Communications
Alexander Mologoko	Senior Blockchain Expert	9/11/2023	Monday	7.5	Expert witness report analysis	Internal Development
Alexander Mologoko	Senior Blockchain Expert	9/11/2023	Monday	1	Internal sync on expert witness report	Communications
Bryan Young	Vice President	9/11/2023	Monday	1	Call w/ W&C and M3 on expert report	Communications
Bryan Young	Vice President	9/11/2023	Monday	8.6	Draft / edit expert witness report	Internal Development
Bryan Young	Vice President	9/11/2023	Monday	1	Internal sync on expert witness report	Communications
Matt Lam	Senior Data Scientist	9/11/2023	Monday	8	Expert witness report - data analysis	Internal Development
Max Galka	CEO/Chief Data Scientist	9/11/2023	Monday	1	Call w/ W&C and M3 on expert report	Communications
Max Galka	CEO/Chief Data Scientist	9/11/2023	Monday	2	Expert witness report analysis	Internal Development
Max Galka	CEO/Chief Data Scientist	9/11/2023	Monday	1	Internal sync on expert witness report	Communications
Max Galka	CEO/Chief Data Scientist	9/11/2023	Monday	6	Expert witness report - data science analysis	Internal Development
Umber Kohli	Project Manager	9/11/2023	Monday	1	Call w/ W&C and M3 on expert report	Communications
Umber Kohli	Project Manager	9/11/2023	Monday	0.5	Call w/ W&C on expert report	Communications
Umber Kohli	Project Manager	9/11/2023	Monday	9	Expert witness report	Internal Development
Umber Kohli	Project Manager	9/11/2023	Monday	1	Internal sync on expert witness report	Communications
Alexander Mologoko	Senior Blockchain Expert	9/12/2023	Tuesday	0.4	Call w/ Michael Jaoude from W&C on data files walk-through	Communications
Alexander Mologoko	Senior Blockchain Expert	9/12/2023	Tuesday	9.1	Expert witness report analysis	Internal Development
Bryan Young	Vice President	9/12/2023	Tuesday	0.4	Call w/ Michael Jaoude from W&C on data files walk-through	Communications
Bryan Young	Vice President	9/12/2023	Tuesday	5.7	Draft / edit expert witness report	Internal Development
Bryan Young	Vice President	9/12/2023	Tuesday	8	Expert witness report, drafting, analysis	Internal Development
Matt Lam	Senior Data Scientist	9/12/2023	Tuesday	8.6	Expert witness report, data analysis	Internal Development
Max Galka	CEO/Chief Data Scientist	9/12/2023	Tuesday	0.4	Call w/ Michael Jaoude from W&C on data files walk-through	Communications
Max Galka	CEO/Chief Data Scientist	9/12/2023	Tuesday	8.4	Expert witness report, data analysis	Internal Development
Umber Kohli	Project Manager	9/12/2023	Tuesday	0.4	Call w/ Michael Jaoude from W&C on data files walk-through	Communications
Umber Kohli	Project Manager	9/12/2023	Tuesday	9	Expert witness report	Internal Development
Alexander Mologoko	Senior Blockchain Expert	9/13/2023	Wednesday	1.1	Call w/ W&C + M3 on expert witness report	Communications
Alexander Mologoko	Senior Blockchain Expert	9/13/2023	Wednesday	8.9	Expert witness report analysis	Internal Development
Bryan Young	Vice President	9/13/2023	Wednesday	1.1	Call w/ W&C + M3 on expert witness report	Communications
Bryan Young	Vice President	9/13/2023	Wednesday	1.2	Discuss expert report	Communications
Bryan Young	Vice President	9/13/2023	Wednesday	6.8	Draft / edit expert witness report	Internal Development
Matt Lam	Senior Data Scientist	9/13/2023	Wednesday	8.6	Analysis of flow of funds, expert witness report	Internal Development
Max Galka	CEO/Chief Data Scientist	9/13/2023	Wednesday	8.4	Data Analysis expert witness report	Internal Development
Umber Kohli	Project Manager	9/13/2023	Wednesday	1.1	Call w/ W&C + M3 on expert witness report	Communications
Umber Kohli	Project Manager	9/13/2023	Wednesday	1.2	Discuss expert report	Communications
Umber Kohli	Project Manager	9/13/2023	Wednesday	9	Draft / edit expert witness report	Internal Development
Alexander Mologoko	Senior Blockchain Expert	9/14/2023	Thursday	9.6	Expert witness report analysis	Internal Development
Bryan Young	Vice President	9/14/2023	Thursday	0.6	Call w/ M3 to discuss expert witness report	Communications
Bryan Young	Vice President	9/14/2023	Thursday	9	Draft / edit expert witness report	Internal Development
Matt Lam	Senior Data Scientist	9/14/2023	Thursday	9.8	Analysis of market correlation for expert witness report	Internal Development
Max Galka	CEO/Chief Data Scientist	9/14/2023	Thursday	0.6	Call w/ M3 to discuss expert witness report	Communications
Max Galka	CEO/Chief Data Scientist	9/14/2023	Thursday	4.8	Research and analysis for expert witness report	Internal Development
Umber Kohli	Project Manager	9/14/2023	Thursday	0.6	Call w/ M3 to discuss expert witness report	Communications
Umber Kohli	Project Manager	9/14/2023	Thursday	7.9	Draft / edit expert witness report	Internal Development
Alexander Mologoko	Senior Blockchain Expert	9/15/2023	Friday	1	Call w/ W&C + M3 on expert witness report	Communications
Alexander Mologoko	Senior Blockchain Expert	9/15/2023	Friday	9	Expert witness report analysis	Internal Development
Alexander Mologoko	Senior Blockchain Expert	9/15/2023	Friday	0.9	Workshopping w/ W&C and M3 on expert witness report timelines	Communications

Bryan Young	Vice President	9/15/2023	Friday	1.6	Call w/ M3 to discuss expert witness report	Communications
Bryan Young	Vice President	9/15/2023	Friday	1	Call w/ W&C + M3 on expert witness report	Communications
Bryan Young	Vice President	9/15/2023	Friday	10.1	Draft expert witness report	Internal Development
Bryan Young	Vice President	9/15/2023	Friday	0.2	Internal sync on correlation	Communications
Bryan Young	Vice President	9/15/2023	Friday	0.9	Workshopping w/ W&C and M3 on expert witness report timelines	Communications
Matt Austin	Vice President	9/15/2023	Friday	1.7	Review 9/14 draft of expert witness report	Internal Development
Matt Lam	Senior Data Scientist	9/15/2023	Friday	10.4	Analysis of market correlation for expert witness report	Internal Development
Matt Lam	Senior Data Scientist	9/15/2023	Friday	0.2	Internal sync on correlation	Communications
Max Galka	CEO/Chief Data Scientist	9/15/2023	Friday	1.6	Call w/ M3 to discuss expert witness report	Communications
Max Galka	CEO/Chief Data Scientist	9/15/2023	Friday	1	Call w/ W&C + M3 on expert witness report	Communications
Max Galka	CEO/Chief Data Scientist	9/15/2023	Friday	9.7	Draft expert witness report; Analysis of market correlation for expert witness report	Internal Development
Umber Kohli	Project Manager	9/15/2023	Friday	1.6	Call w/ M3 to discuss expert witness report	Communications
Umber Kohli	Project Manager	9/15/2023	Friday	1	Call w/ W&C + M3 on expert witness report	Communications
Umber Kohli	Project Manager	9/15/2023	Friday	8.3	Draft expert witness report	Internal Development
Umber Kohli	Project Manager	9/15/2023	Friday	0.2	Internal sync on correlation	Communications
Umber Kohli	Project Manager	9/15/2023	Friday	0.9	Workshopping w/ W&C and M3 on expert witness report timelines	Communications
Bryan Young	Vice President	9/16/2023	Saturday	4.3	Drafting and analysis re expert witness report	Internal Development
Matt Austin	Vice President	9/16/2023	Saturday	2.6	Call with Max Galka to discuss latest witness report draft and outstanding items	Internal Development
Matt Lam	Senior Data Scientist	9/16/2023	Saturday	8.2	Data Analysis re expert witness report	Internal Development
Max Galka	CEO/Chief Data Scientist	9/16/2023	Saturday	5.4	Magic expert witness report editing / drafting	Internal Development
Bryan Young	Vice President	9/17/2023	Sunday	8.4	Expert witness report, drafting, analysis	Internal Development
Matt Lam	Senior Data Scientist	9/17/2023	Sunday	10.4	Expert witness report, data analysis	Internal Development
Max Galka	CEO/Chief Data Scientist	9/17/2023	Sunday	9.6	Expert witness report, hypothesis refinement	Internal Development
Alexander Mologoko	Senior Blockchain Expert	9/18/2023	Monday	0.5	Expert report check in #1 w/ M3	Communications
Alexander Mologoko	Senior Blockchain Expert	9/18/2023	Monday	0.6	Expert report check in #2 w/ M3	Communications
Alexander Mologoko	Senior Blockchain Expert	9/18/2023	Monday	8	Expert witness report analysis	Internal Development
Alexander Mologoko	Senior Blockchain Expert	9/18/2023	Monday	1.1	Expert witness report check-in w/ W&C and M3	Communications
Alexander Mologoko	Senior Blockchain Expert	9/18/2023	Monday	0.5	Expert witness report morning check-in w/ M3	Communications
Alexander Mologoko	Senior Blockchain Expert	9/18/2023	Monday	0.4	Internal team sync re: expert witness report	Communications
Bryan Young	Vice President	9/18/2023	Monday	0.5	Expert report check in #1 w/ M3	Communications
Bryan Young	Vice President	9/18/2023	Monday	0.6	Expert report check in #2 w/ M3	Communications
Bryan Young	Vice President	9/18/2023	Monday	1.1	Expert witness report check-in w/ W&C and M3	Communications
Bryan Young	Vice President	9/18/2023	Monday	7.1	Expert witness report drafting and revising	Internal Development
Bryan Young	Vice President	9/18/2023	Monday	0.5	Expert witness report morning check-in w/ M3	Communications
Bryan Young	Vice President	9/18/2023	Monday	0.4	Internal team sync re: expert witness report	Communications
Matt Austin	Vice President	9/18/2023	Monday	2.3	Review latest draft of expert witness report and provide feedback on content and exhibits	Internal Development
Matt Lam	Senior Data Scientist	9/18/2023	Monday	0.4	Internal team sync re: expert witness report	Communications
Max Galka	CEO/Chief Data Scientist	9/18/2023	Monday	0.5	Expert report check in #1 w/ M3	Communications
Max Galka	CEO/Chief Data Scientist	9/18/2023	Monday	0.6	Expert report check in #2 w/ M3	Communications
Max Galka	CEO/Chief Data Scientist	9/18/2023	Monday	7.5	Expert Witness Report Analysis	Internal Development
Max Galka	CEO/Chief Data Scientist	9/18/2023	Monday	1.1	Expert witness report check-in w/ W&C and M3	Communications
Max Galka	CEO/Chief Data Scientist	9/18/2023	Monday	0.4	Internal team sync re: expert witness report	Communications
Umber Kohli	Project Manager	9/18/2023	Monday	0.5	Expert report check in #1 w/ M3	Communications
Umber Kohli	Project Manager	9/18/2023	Monday	0.6	Expert report check in #2 w/ M3	Communications
Umber Kohli	Project Manager	9/18/2023	Monday	1.1	Expert witness report check-in w/ W&C and M3	Communications
Umber Kohli	Project Manager	9/18/2023	Monday	7.6	Expert witness report drafting and revising	Internal Development
Umber Kohli	Project Manager	9/18/2023	Monday	0.3	Expert witness report morning check-in w/ M3 (joined late)	Communications
Umber Kohli	Project Manager	9/18/2023	Monday	0.4	Internal team sync re: expert witness report	Communications
Alexander Mologoko	Senior Blockchain Expert	9/19/2023	Tuesday	0.9	Check in w/ M3 re: expert witness report	Communications
Alexander Mologoko	Senior Blockchain Expert	9/19/2023	Tuesday	7.1	Expert witness report analysis	Internal Development
Bryan Young	Vice President	9/19/2023	Tuesday	0.9	Check in w/ M3 re: expert witness report	Communications
Bryan Young	Vice President	9/19/2023	Tuesday	5.5	Expert witness report drafting and revising	Internal Development
Max Galka	CEO/Chief Data Scientist	9/19/2023	Tuesday	0.9	Check in w/ M3 re: expert witness report	Communications
Max Galka	CEO/Chief Data Scientist	9/19/2023	Tuesday	9.4	Expert witness report drafting and revising	Internal Development
Umber Kohli	Project Manager	9/19/2023	Tuesday	0.9	Check in w/ M3 re: expert witness report	Communications
Umber Kohli	Project Manager	9/19/2023	Tuesday	7.6	Expert witness report drafting and revising	Internal Development
Alexander Mologoko	Senior Blockchain Expert	9/20/2023	Wednesday	3.3	Call w/ M3 re: methodology	Communications

Alexander Mologoko	Senior Blockchain Expert	9/20/2023	Wednesday	1.1	Check-in w/ W&C and M3 on expert witness report	Communications
Alexander Mologoko	Senior Blockchain Expert	9/20/2023	Wednesday	6.1	Expert witness report analysis	Internal Development
Bryan Young	Vice President	9/20/2023	Wednesday	3.3	Call w/ M3 re: methodology	Communications
Bryan Young	Vice President	9/20/2023	Wednesday	0.4	Call w/ W&C on VWAP calculation	Communications
Bryan Young	Vice President	9/20/2023	Wednesday	1.1	Check-in w/ W&C and M3 on expert witness report	Communications
Bryan Young	Vice President	9/20/2023	Wednesday	9.3	Expert witness report drafting and revising	Internal Development
Max Galka	CEO/Chief Data Scientist	9/20/2023	Wednesday	0.4	Call w/ W&C on VWAP calculation	Communications
Max Galka	CEO/Chief Data Scientist	9/20/2023	Wednesday	10.8	Expert witness report drafting and revising	Internal Development
Umber Kohli	Project Manager	9/20/2023	Wednesday	3.3	Call w/ M3 re: methodology	Communications
Umber Kohli	Project Manager	9/20/2023	Wednesday	0.4	Call w/ W&C on VWAP calculation	Communications
Umber Kohli	Project Manager	9/20/2023	Wednesday	1.1	Check-in w/ W&C and M3 on expert witness report	Communications
Umber Kohli	Project Manager	9/20/2023	Wednesday	5.7	Expert witness report drafting and revising	Internal Development
Alexander Mologoko	Senior Blockchain Expert	9/21/2023	Thursday	0.3	Check-in w/ M3 on methodology	Communications
Alexander Mologoko	Senior Blockchain Expert	9/21/2023	Thursday	8.1	Expert witness report analysis	Internal Development
Bryan Young	Vice President	9/21/2023	Thursday	0.3	Check-in w/ M3 on methodology	Communications
Bryan Young	Vice President	9/21/2023	Thursday	6.8	Expert witness report drafting and revising	Internal Development
Bryan Young	Vice President	9/21/2023	Thursday	0.6	Touchbase w/ W&C on expert report	Communications
Matt Lam	Senior Data Scientist	9/21/2023	Thursday	0.3	Check-in w/ M3 on methodology	Communications
Max Galka	CEO/Chief Data Scientist	9/21/2023	Thursday	0.3	Check-in w/ M3 on methodology	Communications
Max Galka	CEO/Chief Data Scientist	9/21/2023	Thursday	9.6	Expert witness report drafting and revising	Internal Development
Max Galka	CEO/Chief Data Scientist	9/21/2023	Thursday	0.7	Touchbase w/ AC from W&C on expert report	Communications
Max Galka	CEO/Chief Data Scientist	9/21/2023	Thursday	0.6	Touchbase w/ W&C on expert report	Communications
Umber Kohli	Project Manager	9/21/2023	Thursday	0.3	Check-in w/ M3 on methodology	Communications
Umber Kohli	Project Manager	9/21/2023	Thursday	7.1	Expert witness report drafting and revising	Internal Development
Umber Kohli	Project Manager	9/21/2023	Thursday	0.6	Touchbase w/ W&C on expert report	Communications
Alexander Mologoko	Senior Blockchain Expert	9/22/2023	Friday	8.1	Expert witness report drafting and revising	Internal Development
Alexander Mologoko	Senior Blockchain Expert	9/22/2023	Friday	0.2	Shorts / perp swaps mtg w/ W&C and M3	Communications
Alexander Mologoko	Senior Blockchain Expert	9/22/2023	Friday	1.1	Touchbase w/ W&C and M3 on expert report	Communications
Bryan Young	Vice President	9/22/2023	Friday	7.6	Expert witness report drafting and revising	Internal Development
Bryan Young	Vice President	9/22/2023	Friday	1.1	Touchbase w/ W&C and M3 on expert report	Communications
Max Galka	CEO/Chief Data Scientist	9/22/2023	Friday	10.7	Expert witness report drafting and revising	Internal Development
Max Galka	CEO/Chief Data Scientist	9/22/2023	Friday	1.1	Touchbase w/ W&C and M3 on expert report	Communications
Umber Kohli	Project Manager	9/22/2023	Friday	6.4	Expert witness report drafting and revising	Internal Development
Umber Kohli	Project Manager	9/22/2023	Friday	0.2	Shorts / perp swaps mtg w/ W&C and M3	Communications
Umber Kohli	Project Manager	9/22/2023	Friday	1.1	Touchbase w/ W&C and M3 on expert report	Communications
Bryan Young	Vice President	9/23/2023	Saturday	4.3	Analysis of CEL token and comps	Internal Development
Matt Austin	Vice President	9/23/2023	Saturday	1.3	Reviewed plan objection filing	Internal Development
Matt Austin	Vice President	9/23/2023	Saturday	3.7	Review expert report and provide feedback to team	Internal Development
Max Galka	CEO/Chief Data Scientist	9/23/2023	Saturday	5.7	Analysis of CEL token and comps	Internal Development
Bryan Young	Vice President	9/24/2023	Sunday	0.4	Call with S. Cox at Elementus, C. Eliaszadeh W/C - re filing re CEL token	Internal Development
Bryan Young	Vice President	9/24/2023	Sunday	0.7	Call with Matt Austin to discuss status of expert witness report and team staffing	Internal Development
Matt Austin	Vice President	9/24/2023	Sunday	0.7	Call with Bryan Young to discuss status of expert witness report and team staffing	Internal Development
Sarah Cox	Data Scientist	9/24/2023	Sunday	0.4	Call with B. Young at Elementus, C. Eliaszadeh W/C - re filing re CEL token	Internal Development
Bryan Young	Vice President	9/25/2023	Monday	7.5	Expert Witness Report - testimony prep	Internal Development
Max Galka	CEO/Chief Data Scientist	9/25/2023	Monday	6.4	Expert Witness Report - Testimony prep	Internal Development
Max Galka	CEO/Chief Data Scientist	9/25/2023	Monday	2.4	Expert Witness Report - Testimony prep	Internal Development
Alexander Mologoko	Senior Blockchain Expert	9/26/2023	Tuesday	7.5	Expert witness report analysis	Internal Development
Alexander Mologoko	Senior Blockchain Expert	9/26/2023	Tuesday	0.7	Plan Objection Discussion w/ M3	Communications
Bryan Young	Vice President	9/26/2023	Tuesday	0.7	Plan Objection Discussion w/ M3	Communications
Bryan Young	Vice President	9/26/2023	Tuesday	6.5	Expert Witness Report - Rebuttal Analysis / Trial Prep	Internal Development
Matt Austin	Vice President	9/26/2023	Tuesday	1.5	Debrief with Max Galka and Bryan Young re: rebuttal analysis and trial prep	Internal Development
Max Galka	CEO/Chief Data Scientist	9/26/2023	Tuesday	7.6	Expert Witness Report - Rebuttal Analysis / Trial Prep	Internal Development
Sarah Cox	Data Scientist	9/26/2023	Tuesday	3.7	ETH / ERC20 token balance analysis	Internal Development
Alexander Mologoko	Senior Blockchain Expert	9/27/2023	Wednesday	10	Expert witness report analysis	Internal Development
Bryan Young	Vice President	9/27/2023	Wednesday	7.7	Expert Witness Report - Rebuttal Analysis / Trial Prep	Internal Development
Max Galka	CEO/Chief Data Scientist	9/27/2023	Wednesday	8.8	Expert Witness Report - Rebuttal Analysis / Trial Prep	Internal Development
Sarah Cox	Data Scientist	9/27/2023	Wednesday	3.3	ETH / ERC20 token balance analysis	Internal Development

Alexander Mologoko	Senior Blockchain Expert	9/28/2023	Thursday	6.5	Expert witness report analysis	Internal Development
Alexander Mologoko	Senior Blockchain Expert	9/28/2023	Thursday	3.0	In-person meeting w/ W&C to finalize expert witness report and supplemental filing	Communications
Bryan Young	Vice President	9/28/2023	Thursday	6.5	In-person meeting w/ W&C to finalize expert witness report and supplemental filing	Communications
Max Galka	CEO/Chief Data Scientist	9/28/2023	Thursday	6.5	In-person meeting w/ W&C to finalize expert witness report and supplemental filing	Communications
Sarah Cox	Data Scientist	9/28/2023	Thursday	4.1	ETH / ERC20 token balance analysis	Internal Development
Alexander Mologoko	Senior Blockchain Expert	9/29/2023	Friday	1.5	Call with W&C- Expert Testimony Prep	Communications
Alexander Mologoko	Senior Blockchain Expert	9/29/2023	Friday	0.5	Call with W&C- re Supplemental Expert Declaration	Communications
Alexander Mologoko	Senior Blockchain Expert	9/29/2023	Friday	6	Expert witness report analysis	Internal Development
Bryan Young	Vice President	9/29/2023	Friday	8.5	Analysis re supplemental expert declaration filing	Internal Development
Matt Austin	Vice President	9/29/2023	Friday	1.5	Listen in to call with W/C regarding supplemental expert declaration and debrief on next steps	Internal Development
Max Galka	CEO/Chief Data Scientist	9/29/2023	Friday	0.5	Call w/ W&C regarding the supplemental expert declaration	Communications
Max Galka	CEO/Chief Data Scientist	9/29/2023	Friday	1.5	Call with W&C- Expert Testimony Prep	Communications
Max Galka	CEO/Chief Data Scientist	9/29/2023	Friday	3.3	Research / hypothesis formulation re: supplemental expert declaration	Internal Development
Max Galka	CEO/Chief Data Scientist	9/29/2023	Friday	7.1	Analysis re supplemental expert declaration filing	Internal Development
Sarah Cox	Data Scientist	9/29/2023	Friday	4	ETH / ERC20 token balance analysis	Internal Development
Matt Austin	Vice President	9/30/2023	Saturday	2.1	Call with Max Galka re:supplemental expert declaration and expert witness prep	Internal Development
Max Galka	CEO/Chief Data Scientist	9/30/2023	Saturday	1	Discussion w/ W&C (calls + texts) on expert witness report and supplemental declaration	Communications
Max Galka	CEO/Chief Data Scientist	9/30/2023	Saturday	2.9	Research / hypothesis formulation re: supplemental expert declaration	Internal Development
Max Galka	CEO/Chief Data Scientist	9/30/2023	Saturday	2.1	Call with M. Austin re:supplemental expert declaration and expert witness prep	Internal Development
Alexander Mologoko	Senior Blockchain Expert	10/2/2023	Monday	8	Testimony supporting materials preparation for Max	Internal Development
Bryan Young	Vice President	10/2/2023	Monday	8	Expert witness testimony prep w/ M. Galka	Communications
Bryan Young	Vice President	10/2/2023	Monday	3.5	Review of Twitter, re Otis Davis tweets re expert witness testimony prep	Communications
Max Galka	CEO/Chief Data Scientist	10/2/2023	Monday	8.6	Expert witness testimony prep	Communications
Umber Kohli	Project Manager	10/2/2023	Monday	2.4	Confirmation hearing	Communications
Umber Kohli	Project Manager	10/3/2023	Tuesday	2.8	Confirmation hearing	Communications
Bryan Young	Vice President	10/3/2023	Tuesday	2.7	Review of Twitter, social media, re Otis Davis tweets re expert witness testimony prep	Communications
Max Galka	CEO/Chief Data Scientist	10/3/2023	Tuesday	0.5	Call w/ W&C to prep for testimony	Communications
Max Galka	CEO/Chief Data Scientist	10/3/2023	Tuesday	6.5	Documents review for testimony	Internal Development
Alexander Mologoko	Senior Blockchain Expert	10/4/2023	Wednesday	5.0	In-person attendance at SDNY Bankruptcy court's for M. Galka's expert witness testimony	Communications
Bryan Young	Vice President	10/4/2023	Wednesday	5.2	In-person attendance at SDNY Bankruptcy court's for M. Galka's expert witness testimony	Communications
Max Galka	CEO/Chief Data Scientist	10/4/2023	Wednesday	5.4	In-person attendance at SDNY Bankruptcy court's for M. Galka's expert witness testimony	Communications
Umber Kohli	Project Manager	10/4/2023	Wednesday	4.9	In-person attendance at SDNY Bankruptcy court's for M. Galka's expert witness testimony	Communications
Bryan Young	Vice President	10/5/2023	Thursday	0.6	Call w/ M3 regarding Celsius token balances	Communications
Sarah Cox	Data Scientist	10/5/2023	Thursday	0.6	Call w/ M3 regarding Celsius token balances	Communications
Sarah Cox	Data Scientist	10/5/2023	Thursday	0.5	Prep for call w/ M3 on Celsius token balances	Internal Development
Umber Kohli	Project Manager	10/5/2023	Thursday	0.6	Call w/ M3 regarding Celsius token balances	Communications
Bryan Young	Vice President	10/6/2023	Friday	0.5	Creation of dashboards for Cel Token Balances	Internal Development
Sarah Cox	Data Scientist	10/6/2023	Friday	0.8	Analysis ETH / ERC20 token balances	Internal Development
Sarah Cox	Data Scientist	10/8/2023	Sunday	3.3	ETH / ERC20 token balance analysis follow up	Internal Development
Sarah Cox	Data Scientist	10/9/2023	Monday	2.1	ETH / ERC20 token balance analysis follow up	Internal Development
Bryan Young	Vice President	10/10/2023	Tuesday	0.5	Call with A. Colodny, K. Gunderson at WC, U.Kohli, M. Galka, A. Mologoko, re Nugenesis Expert	Communications
Max Galka	CEO/Chief Data Scientist	10/10/2023	Tuesday	0.5	Call with A. Colodny, K. Gunderson at WC, U.Kohli, M. Galka, A. Mologoko, re Nugenesis Expert	Communications
Alexander Mologoko	Senior Blockchain Expert	10/10/2023	Tuesday	0.5	Call with A. Colodny, K. Gunderson at WC, U.Kohli, M. Galka, A. Mologoko, re Nugenesis Expert	Communications
Umber Kohli	Project Manager	10/10/2023	Tuesday	0.5	Call with A. Colodny, K. Gunderson at WC, U.Kohli, M. Galka, A. Mologoko, re Nugenesis Expert	Communications
Bryan Young	Vice President	10/10/2023	Wednesday	6.5	Initial review of Neugneises Expert Report	Internal Development
Max Galka	CEO/Chief Data Scientist	10/11/2023	Wednesday	4.6	Initial review of Neugneises Expert Report	Internal Development
Alexander Mologoko	Senior Blockchain Expert	10/11/2023	Wednesday	7.4	Initial review of Neugneises Expert Report	Internal Development
Matt Austin	Vice President	10/11/2023	Wednesday	6.4	Initial review of Neugneises Expert Report	Internal Development
Bryan Young	Vice President	10/12/2023	Thursday	6.5	Review and analysis of Neugenesis Expert Report	Internal Development
Max Galka	CEO/Chief Data Scientist	10/12/2023	Thursday	8.5	Review and analysis of Neugenesis Expert Report	Internal Development
Alexander Mologoko	Senior Blockchain Expert	10/12/2023	Thursday	6.4	Review and analysis of Neugenesis Expert Report	Internal Development
Matt Austin	Vice President	10/12/2023	Thursday	5.4	Review and analysis of Neugenesis Expert Report	Internal Development
Bryan Young	Vice President	10/13/2023	Friday	4.4	Review and analysis of Neugenesis Expert Report	Internal Development
Max Galka	CEO/Chief Data Scientist	10/13/2023	Friday	7.5	Review of methodology and data sources used in the Neugneises Report for accuracy and com	Internal Development
Alexander Mologoko	Senior Blockchain Expert	10/13/2023	Friday	8.4	Review of methodology and data sources used in the Neugneises Report for accuracy and	Internal Development
Matt Austin	Vice President	10/13/2023	Friday	6.4	Review and analysis of Neugenesis Expert Report, review of claims made	Internal Development
Bryan Young	Vice President	10/16/2023	Monday	5.5	Review and analysis of Neugenesis Expert Report, review of claims made	Internal Development

Max Galka	CEO/Chief Data Scientist	10/16/2023	Monday	6.5	Review and analysis of Neugenesi s Expert Report, data methods	Internal Development
Alexander Mologoko	Senior Blockchain Expert	10/16/2023	Monday	8.5	Review and analysis of Neugenesi s Expert Report, data methods	Internal Development
Matt Austin	Vice President	10/16/2023	Monday	6.4	Review and analysis of Neugenesi s Expert Report, claims	Internal Development
Bryan Young	Vice President	10/17/2023	Tuesday	3.6	Review and analysis of Neugenesi s Expert Report, claims	Internal Development
Max Galka	CEO/Chief Data Scientist	10/17/2023	Tuesday	4.6	Review and analysis of Neugenesi s Expert Report, data, methods, sources	Internal Development
Alexander Mologoko	Senior Blockchain Expert	10/17/2023	Tuesday	8.4	Review and analysis of Neugenesi s Expert Report, data, methods, sources	Internal Development
Matt Austin	Vice President	10/17/2023	Tuesday	2.5	Review and analysis of Neugenesi s Expert Report, claims	Internal Development
Umber Kohli	Project Manager	10/24/2023	Tuesday	1.4	Attend Weekly UCC call	Communications

Employee Name	Role	Date	Day	Hours	Rate	Cost	Activity	Category
Matt Austin	Vice President	12/1/2022	Thursday	8.3	\$800	\$6,640	1st Interim fee application preparation	Administrative tasks
Matt Austin	Vice President	12/2/2022	Friday	6.9	\$800	\$5,520	1st Interim fee application preparation	Administrative tasks
Matt Austin	Vice President	4/6/2023	Thursday	5.4	\$800	\$4,320	2nd interim fee application preparation	Administrative tasks
Matt Austin	Vice President	4/7/2023	Friday	4.1	\$800	\$3,280	2nd interim fee application preparation	Administrative tasks
Matt Austin	Vice President	7/27/2023	Thursday	5.5	\$800	\$4,400	3rd interim fee application preparation	Administrative tasks
Matt Austin	Vice President	7/28/2023	Friday	3.2	\$800	\$2,560	3rd interim fee application preparation	Administrative tasks
Totals				33.4		\$26,720		

Exhibit C

Invoices with Time Records and Expense Detail



Expense Allocation Detail – July 2023

Description	Total Cost	Celsius UCC	Notes
Amazon Web Services Costs	\$80,120.98	\$40,060.49	50% allocated to Celsius UCC
Google Cloud Platform	21,885.98	10,942.99	50% allocated to Celsius UCC
Google Voice	108.79	54.40	50% allocated to Celsius UCC
Asana – Project Management	829.90	414.95	50% allocated to Celsius UCC
Atlassian – Project Management	131.46	65.73	50% allocated to Celsius UCC
Microsoft 365 Subscriptions	81.66	40.83	50% allocated to Celsius UCC
Miro	31.75	15.88	50% allocated to Celsius UCC
Other Expenses Totals	\$103,190.53	\$51,595.27	



Account number:



Bill to Address:
ATTN: Matthew Austin
347 5th Avenue
Suite 1402-337
New York , NY , 10016 , US

Amazon Web Services, Inc. Invoice

Email or talk to us about your AWS account or bill, visit aws.amazon.com/contact-us/
Submit feedback on your Invoice Experience [here](#).

Invoice Summary

Invoice Number:	1408492153
Invoice Date:	August 3 , 2023
TOTAL AMOUNT DUE ON August 3 , 2023	\$80,120.98

This invoice is for the billing period July 1 - July 31 , 2023

Greetings from Amazon Web Services, we're writing to provide you with an electronic invoice for your use of AWS services. Additional information about your bill, individual service charge details, and your account history are available on the Account Activity Page.

Summary	
AWS Service Charges	\$80,120.98
Charges	\$80,120.93
Credits	\$0.00
Tax	\$0.05
Total for this invoice	\$80,120.98

Detail for Consolidated Bill	
Amazon Managed Workflows for Apache Airflow	\$576.55
Charges	\$576.55
VAT **	\$0.00
GST	\$0.00
Estimated US sales tax to be collected	\$0.00
CT	\$0.00
Amazon Simple Storage Service	\$5,164.90
Charges	\$5,164.90
VAT **	\$0.00
GST	\$0.00
Estimated US sales tax to be collected	\$0.00
CT	\$0.00
AWS Lambda	\$0.00

* May include estimated US sales tax, VAT, ST, GST and CT.

Amazon Web Services, Inc. is registered under the Singapore GST Overseas Vendor Registration Pay-Only Regime and GST registration number is M90373009E

AWS, Inc. is a "Registered Foreign Supplier" under Japanese Consumption Tax Law and therefore AWS, Inc. is required to declare and pay consumption tax in respect of this transaction (as a "Digital Service") to the Japan Tax Authority.

** This is not a VAT, ST or GST invoice. Related tax invoices can be accessed by going to the Bills page on your Billing Management Console.

**** Please reference the tax invoice for a breakout of the Canadian taxes by type

† Usage and recurring charges for this statement period will be charged on your next billing date. The amount of your actual charges for this statement period may differ from the charges shown on this page. The charges shown on this page do not include any additional usage charges accrued during this statement period after the date you are viewing this page. Also, one-time fees and subscription charges are assessed separately, on the date that they occur.

All charges and prices are in US Dollars

All AWS Services are sold by Amazon Web Services, Inc.

Amazon Web Services, Inc's US Federal Tax Identification Number is: 20-4938068.

Service Provider:

(Not to be used for payment remittance)

Amazon Web Services, Inc.

410 Terry Ave North

Seattle, WA 98109-5210, US



Suitebriar, Inc.
13800 Coppermine Road
Herndon, VA 20171

BILL TO Elementus Inc
347 5th Avenue
Suite 1402-337
New York, NY 10016

INVOICE 29045

DATE Aug 6, 2023 TERMS Net 30

DUE DATE Sep 5, 2023

ACTIVITY	QTY	RATE	AMOUNT
GCP Consumption July Google Cloud Platform Consumption	1	\$20,101.92	\$20,101.92

SUBTOTAL	\$20,101.92
TAX	\$1,784.05
TOTAL DUE	\$21,885.97

PAYMENT & REMITTANCE INFORMATION

Pay by Client Portal

Suitebriar Client Portal



Pay by Wire or ACH (US domestic only)
Suitebriar Inc.
Freedom Bank
10555 Main Street, Suite 200 Fairfax VA 22030
Account Number: [REDACTED]
ABA Number: [REDACTED]
Company ID# [REDACTED] (if needed)

*If you are sending payment from outside of the US, please contact us at billing@suitebriar.com for your payment options.

Pay by Check
Pay to the order of: Suitebriar, Inc.
Mail to:
Suitebriar, Inc.
13800 Coppermine Road
Herndon VA 20171
888 545 3685
billing@suitebriar.com



Suitebriar, Inc.
13800 Coppermine Road
Herndon, VA 20171

BILL TO Elementus Inc
347 5th Avenue
Suite 1402-337
New York, NY 10016

INVOICE 28592

DATE Jul 9, 2023 TERMS Net 30

DUE DATE Aug 8, 2023

ACTIVITY	QTY	RATE	AMOUNT
Google Voice Standard	5	\$16.00	\$80.00
June License Usage (20% off discount)			
Google Taxes and Fees	1	\$28.79	\$28.79
State sales tax (4%) \$3.86			
Local sales tax (4.5%) \$4.32			
Local sales tax (0.375%) \$0.36			
Federal Regulatory Assessment Fee \$0.83			
Federal Universal Service Fund \$11.14			
Local 911 Surcharge \$4			
Local Gross Receipts Tax \$1.82			
New York MTA Surcharge on Excise Tax \$0.46			
State Excise Tax \$2			
SUBTOTAL			\$108.79
TOTAL DUE			\$108.79

PAYMENT & REMITTANCE INFORMATION

Pay by Client Portal

Suitebriar Client Portal

Pay by Wire or ACH (US domestic only)

Suitebriar Inc.
Freedom Bank
10555 Main Street, Suite 200 Fairfax VA 22030
Account Number: [REDACTED]
ABA Number: [REDACTED]
Company ID# [REDACTED] (if needed)

Pay by Check

Pay to the order of: Suitebriar, Inc.
Mail to:
Suitebriar, Inc.
13800 Coppermine Road
Herndon VA 20171
888 545 3685
billing@suitebriar.com

*If you are sending payment from outside of the US, please contact us at billing@suitebriar.com for your payment options.

Customer Invoice

For billing inquiries email us at: customer-service@asana.com

Bill To	Ship To	Account #	██████████
Matthew Austin - elementus.io	Matthew Austin - elementus.io	Invoice #	INV02206178
Matthew Austin	Matthew Austin	PO #	
347 Fifth Ave,Suite 1402-337	347 Fifth Ave,Suite 1402-337	Billed On	Aug 07, 2023
New York, New York 10016	New York, New York 10016	Currency	USD
United States	United States	Payment Term	Due on receipt
maustin@elementus.io		Due On	Aug 07, 2023

Your VAT ID:

Date	Description	Quantity	Subtotal	Tax	Total
Aug 07, 2023 to Sep 06, 2023	Business (Monthly)-Recurring Fee	25	762.25	67.65	829.90

Tax Name	Tax Rate	Tax Amount
METROPOLITAN COMMUTER TRANSPORTATIO N DISTRICT	0.375%	2.86
NEW YORK	4.500%	34.30
NEW YORK	4.000%	30.49

Customer Notes:

Subtotal:	762.25
Tax:	67.65
Total:	829.90
Payment Due:	0.00

Date	Transaction Number	Type	Description	Applied Amount
Aug 07, 2023	P-02384974	Payment		-\$829.90

Payment Method: *****7125

Note: Please add your invoice number(s) and account number to your payments to ensure timely processing.

Atlassian Pty Ltd,
Level 6, 341 George St,
Sydney NSW 2000, Australia
Tax ID: [REDACTED]

Invoice number: IN-000-362-027

Invoice date: Jul 21, 2023

Bill to:

maustin@elementus.io
347 5th Avenue
1402-337
New York NY 10016
United States
EIN: [REDACTED]

Sold to:

maustin@elementus.io
347 5th Avenue
1402-337
New York NY 10016
United States
EIN: [REDACTED]

RECEIPT

Invoice Total: USD 131.46

Amount paid via credit card: USD 131.46

Payment due: USD 0.00

Credit Card Number: xxxxxxxxxxxx7247

Cardholder's Name: Matthew Austin

Thank you for your payment!

To learn how to manage subscriptions and billing for your cloud products, read
<https://support.atlassian.com/subscriptions-and-billing/resources/>

To manage billing for your cloud products, visit <https://admin.atlassian.com/billing>

S.no.	Product	List price	Discounts	Amount excl. tax	Tax	Amount
1	Confluence (Cloud, Standard, Monthly, Advantaged (Starter Tier 1), USD, 2023) 21 users Billing period: Jul 20, 2023 - Aug 20, 2023 Entitlement number: E-3TS-MHX-XPS-HP3 Licensed to: maustin@elementus.io	USD 120.75		USD 120.75	USD 10.71 (8.875% Sales Tax)	USD 131.46
				Total amount excl. tax		USD 120.75
				Total tax applied (8.875% Sales Tax)		USD 10.71
				Total billed amount		USD 131.46
				Total amount paid		USD 131.46
				Payment due		USD 0.00

Additional notes

- All dates and timestamps on the invoice are as per Coordinated Universal Time (UTC) timezone.



Invoice

August 2023
Invoice Date: 08/02/2023
Invoice Number: E03000I6EF
Due Date: 08/02/2023

81.66 USD

Sold-To

Elementus
347 5th Ave
SUITE 1402-337
New York ny 10016-5010
United States

Bill-To

Elementus
347 5th Ave
Ste 1402-337
New York ny 10016-5010
United States

Service Usage Address

Elementus
150 E 57th St, 29A
New York ny 10022
United States

Order Details

Product: Online Services
Customer PO Number:
Order Number: 879f2084-91ab-42bd-9558-ee8ffdf2c3d3
Billing Period: 07/02/2023 - 08/01/2023
Due Date: 08/02/2023

Payment Instructions:

Please DO NOT PAY. You will be charged the amount due through your selected method of payment.

Billing Summary

Charges:	75.00
Discounts:	0.00
Credits:	0.00
Tax:	6.66
Total:	81.66

Billing or service question? Call 1-800-865-9408 or visit <https://aka.ms/Office365Billing>.

Microsoft Corporation, One Microsoft Way, Redmond, WA 98052, United States

US FEIN 91-1144442

Invoice

miro

Invoice number 5B02943E-0029
Date of issue July 15, 2023
Date due July 15, 2023

RealtimeBoard Inc. dba Miro
201 Spear Street Suite 1100
San Francisco, California 94105
United States
billing_requests@miro.com
US EIN [REDACTED]

Bill to
Elementus Inc.
347 Fifth Ave, Suite 1402-337
New York, ny 10016
United States
maustin@elementus.io

\$31.75 USD due July 15, 2023

[Pay online](#)

To get in contact with our Support team, please reach out to us here <https://help.miro.com/hc/en-us/requests/new>
All \$ amounts shown are in USD unless specified

Description	Qty	Unit price	Amount
Remaining time on 26 × Starter_yearly after 16 Jun 2023 Jun 16 – Oct 15, 2023	26		\$825.64
Unused time on 25 × Starter_yearly after 16 Jun 2023 Jun 16 – Oct 15, 2023	25		-\$793.89
Subtotal			\$31.75
Total			\$31.75
Amount due			\$31.75 USD



Expense Allocation Detail – August 2023

Description	Total Cost	Celsius UCC	Notes
Amazon Web Services Costs	\$66,217.81	\$43,108.91	66% allocated to Celsius UCC
Google Cloud Platform	\$18,613.78	\$9,306.89	50% allocated to Celsius UCC
Google Voice	\$109.89	\$54.95	50% allocated to Celsius UCC
Asana – Project Management	\$829.90	\$414.95	50% allocated to Celsius UCC
Atlassian – Project Management	\$137.72	\$68.86	50% allocated to Celsius UCC
Microsoft 365 Subscriptions	\$81.66	\$40.83	50% allocated to Celsius UCC
Miro	\$18.84	\$9.42	50% allocated to Celsius UCC
Other Expenses Totals	\$86,009.60	\$53,004.81	



Account number:



Bill to Address:
ATTN: Matthew Austin
347 5th Avenue
Suite 1402-337
New York , NY , 10016 , US

Amazon Web Services, Inc. Invoice

Email or talk to us about your AWS account or bill, visit aws.amazon.com/contact-us/
Submit feedback on your Invoice Experience [here](#).

Invoice Summary

Invoice Number:	1422455061
Invoice Date:	September 2 , 2023
TOTAL AMOUNT DUE ON September 2 , 2023	\$66,217.81

This invoice is for the billing period August 1 - August 31 , 2023

Greetings from Amazon Web Services, we're writing to provide you with an electronic invoice for your use of AWS services. Additional information about your bill, individual service charge details, and your account history are available on the Account Activity Page.

Summary	
AWS Service Charges	\$66,217.81
Charges	\$66,217.75
Credits	\$0.00
Tax	\$0.06
Total for this invoice	\$66,217.81

Detail for Consolidated Bill	
Amazon Managed Workflows for Apache Airflow	\$576.81
Charges	\$576.81
VAT **	\$0.00
GST	\$0.00
Estimated US sales tax to be collected	\$0.00
CT	\$0.00
Amazon Simple Storage Service	\$5,967.56
Charges	\$5,967.56
VAT **	\$0.00
GST	\$0.00
Estimated US sales tax to be collected	\$0.00
CT	\$0.00
AWS Lambda	\$0.00

* May include estimated US sales tax, VAT, ST, GST and CT.

Amazon Web Services, Inc. is registered under the Singapore GST Overseas Vendor Registration Pay-Only Regime and GST registration number is M90373009E

AWS, Inc. is a "Registered Foreign Supplier" under Japanese Consumption Tax Law and therefore AWS, Inc. is required to declare and pay consumption tax in respect of this transaction (as a "Digital Service") to the Japan Tax Authority.

** This is not a VAT, ST or GST invoice. Related tax invoices can be accessed by going to the Bills page on your Billing Management Console.

**** Please reference the tax invoice for a breakout of the Canadian taxes by type

† Usage and recurring charges for this statement period will be charged on your next billing date. The amount of your actual charges for this statement period may differ from the charges shown on this page. The charges shown on this page do not include any additional usage charges accrued during this statement period after the date you are viewing this page. Also, one-time fees and subscription charges are assessed separately, on the date that they occur.

All charges and prices are in US Dollars

All AWS Services are sold by Amazon Web Services, Inc.

Amazon Web Services, Inc's US Federal Tax Identification Number is: 20-4938068.

Service Provider:

(Not to be used for payment remittance)

Amazon Web Services, Inc.

410 Terry Ave North

Seattle, WA 98109-5210, US



Suitebriar, Inc.
13800 Coppermine Road
Herndon, VA 20171

BILL TO Elementus Inc
347 5th Avenue
Suite 1402-337
New York, NY 10016

INVOICE 29648

DATE Sep 6, 2023 TERMS Net 30

DUE DATE Oct 6, 2023

ACTIVITY	QTY	RATE	AMOUNT
GCP Consumption August Google Cloud Platform Consumption	1	\$17,096.47	\$17,096.47

SUBTOTAL	\$17,096.47
TAX	\$1,517.31
TOTAL DUE	\$18,613.78

PAYMENT & REMITTANCE INFORMATION

Pay by Client Portal

Suitebriar Client Portal



Pay by Wire or ACH (US domestic only)

Suitebriar Inc.
Freedom Bank
10555 Main Street, Suite 200 Fairfax VA 22030
Account Number: [REDACTED]
ABA Number: [REDACTED]
Company ID# [REDACTED] (if needed)

*If you are sending payment from outside of the US, please contact us at billing@suitebriar.com for your payment options.

Pay by Check

Pay to the order of: Suitebriar, Inc.
Mail to:
Suitebriar, Inc.
13800 Coppermine Road
Herndon VA 20171
888 545 3685
billing@suitebriar.com

www.suitebriar.com | billing@suitebriar.com | 888-545-3685



Suitebriar, Inc.
13800 Coppermine Road
Herndon, VA 20171

BILL TO Elementus Inc
347 5th Avenue
Suite 1402-337
New York, NY 10016

INVOICE 29180

DATE Aug 9, 2023 TERMS Net 30

DUE DATE Sep 8, 2023

ACTIVITY	QTY	RATE	AMOUNT
Google Voice Standard July License Usage (20% off discount)	5	\$16.00	\$80.00
Google Taxes and Fees State sales tax (4%) \$3.86 Local sales tax (4.5%) \$4.34 Local sales tax (0.375%) \$0.36 Federal Regulatory Assessment Fee \$0.83 Federal Universal Service Fund \$11.21 Local 911 Surcharge \$5 Local Gross Receipts Tax \$1.83 New York MTA Surcharge on Excise Tax \$0.46 State Excise Tax \$2	1	\$29.89	\$29.89
SUBTOTAL			\$109.89
TOTAL DUE			\$109.89

PAYMENT & REMITTANCE INFORMATION

Pay by Client Portal

Suitebriar Client Portal

Pay by Wire or ACH (US domestic only)

Suitebriar Inc.
Freedom Bank
10555 Main Street, Suite 200 Fairfax VA 22030
Account Number: [REDACTED]
ABA Number: [REDACTED]
Company ID# [REDACTED] (if needed)

*If you are sending payment from outside of the US, please contact us at billing@suitebriar.com for your payment options.

Pay by Check

Pay to the order of: Suitebriar, Inc.
Mail to:
Suitebriar, Inc.
13800 Coppermine Road
Herndon VA 20171
888 545 3685
billing@suitebriar.com



Customer Invoice

For billing inquiries email us at: <https://asana.com/support>

Bill To	Ship To	Account #	██████████
Matthew Austin - elementus.io	Matthew Austin - elementus.io	Invoice #	INV02287720
Matthew Austin	Matthew Austin	PO #	
347 Fifth Ave,Suite 1402-337	347 Fifth Ave,Suite 1402-337	Billed On	Sep 07, 2023
New York, New York 10016	New York, New York 10016	Currency	USD
United States	United States	Payment Term	Due on receipt
maustin@elementus.io		Due On	Sep 07, 2023

Your VAT ID:

Date	Description	Quantity	Subtotal	Tax	Total
Sep 07, 2023 to Oct 06, 2023	Business (Monthly)-Recurring Fee	25	762.25	67.65	829.90

Tax Name	Tax Rate	Tax Amount
METROPOLITAN COMMUTER TRANSPORTATIO N DISTRICT	0.375%	2.86
NEW YORK	4.500%	34.30
NEW YORK	4.000%	30.49

Customer Notes:

Subtotal:	762.25
Tax:	67.65
Total:	829.90
Payment Due:	0.00

Date	Transaction Number	Type	Description	Applied Amount
Sep 07, 2023	P-02474861	Payment		-\$829.90

Payment Method: *****7125

Note: Please add your invoice number(s) and account number to your payments to ensure timely processing.

Atlassian Pty Ltd,
Level 6, 341 George St,
Sydney NSW 2000, Australia
Tax ID: [REDACTED]

Invoice number: IN-000-505-217

Invoice date: Sep 21, 2023

Bill to:

maustin@elementus.io
347 5th Avenue
1402-337
New York NY 10016
United States
EIN: [REDACTED]

Sold to:

maustin@elementus.io
347 5th Avenue
1402-337
New York NY 10016
United States
EIN: [REDACTED]

RECEIPT

Invoice Total: USD 137.72

Amount paid via credit card: USD 137.72

Payment due: USD 0.00

Credit Card Number: xxxxxxxxxxxx7247

Cardholder's Name: Matthew Austin

Thank you for your payment!

To learn how to manage subscriptions and billing for your cloud products, read
<https://support.atlassian.com/subscriptions-and-billing/resources/>

To manage billing for your cloud products, visit <https://admin.atlassian.com/billing>

S.no.	Product	List price	Discounts	Amount excl. tax	Tax	Amount
1	Confluence (Cloud, Standard, Monthly, Advantaged (Starter Tier 1), USD, 2023) 22 users Billing period: Sep 20, 2023 - Oct 20, 2023 Entitlement number: E-3TS-MHX-XPS-HP3 Licensed to: maustin@elementus.io	USD 126.50		USD 126.50	USD 11.22 (8.875% Sales Tax)	USD 137.72
				Total amount excl. tax		USD 126.50
				Total tax applied (8.875% Sales Tax)		USD 11.22
				Total billed amount		USD 137.72
				Total amount paid		USD 137.72
				Payment due		USD 0.00

Additional notes

- All dates and timestamps on the invoice are as per Coordinated Universal Time (UTC) timezone.



Invoice

September 2023

Invoice Date: 09/02/2023

Invoice Number: E03000WHTS

Due Date: 09/02/2023

81.66 USD

Sold-To

Elementus
347 5th Ave
SUITE 1402-337
New York ny 10016-5010
United States

Bill-To

Elementus
347 5th Ave
Ste 1402-337
New York ny 10016-5010
United States

Service Usage Address

Elementus
150 E 57th St, 29A
New York ny 10022
United States

Order Details

Product: Online Services
Customer PO Number:
Order Number: 879f2084-91ab-42bd-9558-ee8ffdf2c3d3
Billing Period: 08/02/2023 - 09/01/2023
Due Date: 09/02/2023

Payment Instructions:

Please DO NOT PAY. You will be charged the amount due through your selected method of payment.

Billing Summary

Charges: 75.00
Discounts: 0.00
Credits: 0.00
Tax: 6.66
Total: 81.66

Billing or service question? Call 1-800-865-9408 or visit <https://aka.ms/Office365Billing>.

Microsoft Corporation, One Microsoft Way, Redmond, WA 98052, United States

US FEIN 91-1144442

Receipt

miro

Invoice number 5B02943E-0030
Receipt number 2612-3022
Date paid August 15, 2023
Payment method Visa - 8226

RealtimeBoard Inc. dba Miro
201 Spear Street Suite 1100
San Francisco, California 94105
United States
billing_requests@miro.com
US EIN [REDACTED]

Bill to
Elementus Inc.
347 Fifth Ave, Suite 1402-337
New York, ny 10016
United States
maustin@elementus.io

\$18.84 paid on August 15, 2023

To get in contact with our Support team, please reach out to us here <https://help.miro.com/hc/en-us/requests/new>
All \$ amounts shown are in USD unless specified

Description	Qty	Unit price	Amount
Remaining time on 27 × Starter_yearly after 04 Aug 2023 Aug 4 – Oct 15, 2023	27		\$508.72
Unused time on 26 × Starter_yearly after 04 Aug 2023 Aug 4 – Oct 15, 2023	26		-\$489.88
Subtotal			\$18.84
Total			\$18.84
Amount paid			\$18.84



Expense Allocation Detail – September 2023

Description	Total Cost	Celsius UCC	Notes
Amazon Web Services Costs	\$62,259.76	\$62,259.76	100% allocated to Celsius UCC
Google Cloud Platform	21,761.65	21,761.65	100% allocated to Celsius UCC
Google Voice	109.02	109.02	100% allocated to Celsius UCC
Asana – Project Management	829.90	829.90	100% allocated to Celsius UCC
Atlassian – Project Management	137.72	137.72	100% allocated to Celsius UCC
Kaiko	9,869.52	9,869.52	100% allocated to Celsius UCC; two separate invoices
Microsoft 365 Subscriptions	81.66	81.66	100% allocated to Celsius UCC
Miro	6.53	6.53	100% allocated to Celsius UCC
Bryan Cave legal fees	332.50	332.50	100% allocated to Celsius UCC
Other Expenses Totals	\$95,388.26	\$95,388.26	



Account number:



Bill to Address:
ATTN: Matthew Austin
347 5th Avenue
Suite 1402-337
New York, NY, 10016, US

Amazon Web Services, Inc. Invoice

Email or talk to us about your AWS account or bill, visit aws.amazon.com/contact-us/
Submit feedback on your Invoice Experience [here](#).

Invoice Summary

Invoice Number:	1448946705
Invoice Date:	October 2, 2023
TOTAL AMOUNT DUE ON October 2, 2023	\$62,259.76

This invoice is for the billing period September 1 - September 30, 2023

Greetings from Amazon Web Services, we're writing to provide you with an electronic invoice for your use of AWS services. Additional information about your bill, individual service charge details, and your account history are available on the Account Activity Page.

Summary	
AWS Service Charges	\$62,259.76
Charges	\$62,259.71
Credits	\$0.00
Tax	\$0.05
Total for this invoice	\$62,259.76

Detail for Consolidated Bill	
Amazon Managed Workflows for Apache Airflow	\$556.10
Charges	\$556.10
VAT **	\$0.00
GST	\$0.00
Estimated US sales tax to be collected	\$0.00
CT	\$0.00
Amazon Simple Storage Service	\$5,767.99
Charges	\$5,767.99
VAT **	\$0.00
GST	\$0.00
Estimated US sales tax to be collected	\$0.00
CT	\$0.00
AWS Lambda	\$0.00

* May include estimated US sales tax, VAT, ST, GST and CT.

Amazon Web Services, Inc. is registered under the Singapore GST Overseas Vendor Registration Pay-Only Regime and GST registration number is M90373009E

AWS, Inc. is a "Registered Foreign Supplier" under Japanese Consumption Tax Law and therefore AWS, Inc. is required to declare and pay consumption tax in respect of this transaction (as a "Digital Service") to the Japan Tax Authority.

** This is not a VAT, ST or GST invoice. Related tax invoices can be accessed by going to the Bills page on your Billing Management Console.

**** Please reference the tax invoice for a breakout of the Canadian taxes by type

† Usage and recurring charges for this statement period will be charged on your next billing date. The amount of your actual charges for this statement period may differ from the charges shown on this page. The charges shown on this page do not include any additional usage charges accrued during this statement period after the date you are viewing this page. Also, one-time fees and subscription charges are assessed separately, on the date that they occur.

All charges and prices are in US Dollars

All AWS Services are sold by Amazon Web Services, Inc.

Amazon Web Services, Inc's US Federal Tax Identification Number is: 20-4938068.

Service Provider:

(Not to be used for payment remittance)

Amazon Web Services, Inc.

410 Terry Ave North

Seattle, WA 98109-5210, US



Suitebriar, Inc.
13800 Coppermine Road
Herndon, VA 20171

BILL TO Elementus Inc
347 5th Avenue
Suite 1402-337
New York, NY 10016

INVOICE 30251

DATE Oct 6, 2023 TERMS Net 30

DUE DATE Nov 5, 2023

ACTIVITY	QTY	RATE	AMOUNT
GCP Consumption September Google Cloud Platform Consumption	1	\$19,987.74	\$19,987.74

SUBTOTAL	\$19,987.74
TAX	\$1,773.91
TOTAL DUE	\$21,761.65

PAYMENT & REMITTANCE INFORMATION

Pay by Client Portal

Suitebriar Client Portal



Pay by Wire or ACH (US domestic only)

Suitebriar Inc.
Freedom Bank
10555 Main Street, Suite 200 Fairfax VA 22030
Account Number: [REDACTED]
ABA Number: [REDACTED]
Company ID# [REDACTED] (if needed)

*If you are sending payment from outside of the US, please contact us at billing@suitebriar.com for your payment options.

Pay by Check

Pay to the order of: Suitebriar, Inc.
Mail to:
Suitebriar, Inc.
13800 Coppermine Road
Herndon VA 20171
888 545 3685
billing@suitebriar.com

www.suitebriar.com | billing@suitebriar.com | 888-545-3685



Suitebriar, Inc.
13800 Coppermine Road
Herndon, VA 20171

BILL TO Elementus Inc
347 5th Avenue
Suite 1402-337
New York, NY 10016

INVOICE 30251

DATE Oct 6, 2023 TERMS Net 30

DUE DATE Nov 5, 2023

ACTIVITY	QTY	RATE	AMOUNT
GCP Consumption September Google Cloud Platform Consumption	1	\$19,987.74	\$19,987.74

SUBTOTAL	\$19,987.74
TAX	\$1,773.91
TOTAL DUE	\$21,761.65

PAYMENT & REMITTANCE INFORMATION

Pay by Client Portal

Suitebriar Client Portal



Pay by Wire or ACH (US domestic only)
Suitebriar Inc.
Freedom Bank
10555 Main Street, Suite 200 Fairfax VA 22030
Account Number: [REDACTED]
ABA Number: [REDACTED]
Company ID# [REDACTED] (if needed)

*If you are sending payment from outside of the US, please contact us at billing@suitebriar.com for your payment options.

Pay by Check
Pay to the order of: Suitebriar, Inc.
Mail to:
Suitebriar, Inc.
13800 Coppermine Road
Herndon VA 20171
888 545 3685
billing@suitebriar.com

www.suitebriar.com | billing@suitebriar.com | 888-545-3685

Customer Invoice

For billing inquiries email us at: <https://asana.com/support>

Bill To	Ship To	Account #	██████████
Matthew Austin - elementus.io	Matthew Austin - elementus.io	Invoice #	INV02369650
Matthew Austin	Matthew Austin	PO #	
347 Fifth Ave,Suite 1402-337	347 Fifth Ave,Suite 1402-337	Billed On	Oct 07, 2023
New York, New York 10016	New York, New York 10016	Currency	USD
United States	United States	Payment Term	Due on receipt
maustin@elementus.io		Due On	Oct 07, 2023

Your VAT ID:

Date	Description	Quantity	Subtotal	Tax	Total
Oct 07, 2023 to Nov 06, 2023	Business (Monthly)-Recurring Fee	25	762.25	67.65	829.90

Tax Name	Tax Rate	Tax Amount
METROPOLITAN COMMUTER TRANSPORTATIO N DISTRICT	0.375%	2.86
NEW YORK	4.500%	34.30
NEW YORK	4.000%	30.49

Customer Notes:

Subtotal:	762.25
Tax:	67.65
Total:	829.90
Payment Due:	0.00

Date	Transaction Number	Type	Description	Applied Amount
Oct 07, 2023	P-02565502	Payment		-\$829.90

Payment Method: *****7125

Note: Please add your invoice number(s) and account number to your payments to ensure timely processing.

Atlassian Pty Ltd,
Level 6, 341 George St,
Sydney NSW 2000, Australia
Tax ID: [REDACTED]

Invoice number: IN-000-505-217

Invoice date: Sep 21, 2023

Bill to:
maustin@elementus.io
347 5th Avenue
1402-337
New York NY 10016
United States
EIN: [REDACTED]

Sold to:
maustin@elementus.io
347 5th Avenue
1402-337
New York NY 10016
United States
EIN: [REDACTED]

RECEIPT

Invoice Total: USD 137.72

Amount paid via credit card: USD 137.72

Payment due: USD 0.00

Credit Card Number: xxxxxxxxxxxx7247

Cardholder's Name: Matthew Austin

Thank you for your payment!

To learn how to manage subscriptions and billing for your cloud products, read
<https://support.atlassian.com/subscriptions-and-billing/resources/>

To manage billing for your cloud products, visit <https://admin.atlassian.com/billing>

S.no.	Product	List price	Discounts	Amount excl. tax	Tax	Amount
1	Confluence (Cloud, Standard, Monthly, Advantaged (Starter Tier 1), USD, 2023) 22 users Billing period: Sep 20, 2023 - Oct 20, 2023 Entitlement number: E-3TS-MHX-XPS-HP3 Licensed to: maustin@elementus.io	USD 126.50		USD 126.50	USD 11.22 (8.875% Sales Tax)	USD 137.72
				Total amount excl. tax		USD 126.50
				Total tax applied (8.875% Sales Tax)		USD 11.22
				Total billed amount		USD 137.72
				Total amount paid		USD 137.72
				Payment due		USD 0.00

Additional notes

- All dates and timestamps on the invoice are as per Coordinated Universal Time (UTC) timezone.



INVOICE

Elementus
347 5th Avenue, Suite 1402-337
NEW YORK NY 10016
UNITED STATES

Invoice Date
Aug 28, 2023

Invoice Number
INV-0472

Challenger Deep Kaiko INC
WeWork Office 03-134
980 6th Avenue
Company Number:
38-4127112
NEW YORK 10018
UNITED STATES OF
AMERICA

Description	Quantity	Unit Price	Tax	Amount USD
08/08/2023-11/07/2024 - Kaiko data subscription quarterly invoice - Analytics	1.00	4,500.00	8.875%	4,500.00
Subtotal				4,500.00
TOTAL TAX				399.38
TOTAL USD				4,899.38
Less Amount Paid				4,899.38
AMOUNT DUE USD				0.00

Due Date: Sep 28, 2023

Wire Instructions:

Account Name: [REDACTED]

Vendor Phone Number: +33 (0) 6 64 97 91 47

Bank Name: Silicon Valley Bank

Bank Account Address: 3003 Tasman Drive, Santa Clara, CA 95054, USA

BIC CODE/SWIFT: [REDACTED]

Routing & Transit: [REDACTED]

Credit Account #: [REDACTED]



INVOICE

Elementus
347 5th Avenue, Suite 1402-337
NEW YORK NY 10016
UNITED STATES

Invoice Date
Sep 13, 2023

Invoice Number
INV-0479

Challenger Deep Kaiko INC
WeWork Office 03-134
980 6th Avenue
Company Number:
38-4127112
NEW YORK 10018
UNITED STATES OF
AMERICA

Description	Quantity	Unit Price	Tax	Amount USD
09/13/2023-05/07/2024 - Kaiko data subscription - Analytics	1.00	1,910.78	8.875%	1,910.78
09/13/2023-05/07/2024 - Kaiko data subscription - Off-chain	1.00	2,654.22	8.875%	2,654.22
Subtotal				4,565.00
TOTAL TAX				405.14
TOTAL USD				4,970.14

Due Date: Oct 13, 2023

Wire Instructions:

Account Name: [REDACTED]

Vendor Phone Number: +33 (0) 6 64 97 91 47

Bank Name: Silicon Valley Bank

Bank Account Address: 3003 Tasman Drive, Santa Clara, CA 95054, USA

BIC CODE/SWIFT: [REDACTED]

Routing & Transit: [REDACTED]

Credit Account #: [REDACTED]



[View and pay online now](#)



Invoice

October 2023

Invoice Date: 10/02/2023

Invoice Number: E0300PA5ZQ

Due Date: 10/02/2023

81.66 USD

Sold-To

Elementus
347 5th Ave
SUITE 1402-337
New York ny 10016-5010
United States

Bill-To

Elementus
347 5th Ave
Ste 1402-337
New York ny 10016-5010
United States

Service Usage Address

Elementus
150 E 57th St, 29A
New York ny 10022
United States

Order Details

Product: Online Services
Customer PO Number:
Order Number: 879f2084-91ab-42bd-9558-ee8ffdf2c3d3
Billing Period: 09/02/2023 - 10/01/2023
Due Date: 10/02/2023

Payment Instructions:

Please DO NOT PAY. You will be charged the amount due through your selected method of payment.

Billing Summary

Charges:	75.00
Discounts:	0.00
Credits:	0.00
Tax:	6.66
Total:	81.66

Billing or service question? Call 1-800-865-9408 or visit <https://aka.ms/Office365Billing>.

Microsoft Corporation, One Microsoft Way, Redmond, WA 98052, United States

US FEIN 91-1144442

Invoice

miro

Invoice number 5B02943E-0031
Date of issue October 10, 2023
Date due October 10, 2023

RealtimeBoard Inc. dba Miro
201 Spear Street Suite 1100
San Francisco, California 94105
United States
billing_requests@miro.com
US EIN [REDACTED]

Bill to
Elementus Inc.
347 Fifth Ave, Suite 1402-337
New York, ny 10016
United States
ap@elementus.io

\$6.53 USD due October 10, 2023

[Pay online](#)

To get in contact with our Support team, please reach out to us here <https://help.miro.com/hc/en-us/requests/new>
All \$ amounts shown are in USD unless specified

Description	Qty	Unit price	Amount
Remaining time on 28 × Starter_yearly after 20 Sep 2023 Sep 20 – Oct 15, 2023	28		\$182.86
Unused time on 27 × Starter_yearly after 20 Sep 2023 Sep 20 – Oct 15, 2023	27		-\$176.33
Subtotal			\$6.53
Total			\$6.53
Amount due			\$6.53 USD



BRYAN CAVE LEIGHTON PAISNER LLP
161 North Clark Street Suite 4300
Chicago IL 60601 3315
T: +1 312 602 5000
F: +1 312 602 5050
www.bclplaw.com

Brigid Ndege
Direct: + 1 312 602-5104
Brigid.ndege@bclplaw.com

VIA ELECTRONIC MAIL

October 30, 2023

Matt Austin
Elementus Inc.
347 Fifth Avenue, Suite 1402-337
New York, NY 10016

Dear Matt:

Enclosed please find our invoice for professional services and disbursements incurred in connection with our representation of Elementus Inc. during the month of September 2023.

Please call me if you have any questions.

Very truly yours,

A handwritten signature in blue ink, appearing to read 'Brigid Ndege', enclosed within a large, loopy oval shape.

Brigid Ndege

BN/th

Enclosure



BRYAN CAVE LEIGHTON PAISNER LLP
161 North Clark Street, Suite 4300
Chicago, IL 60601-3315
T: +1 312 602 5000
F: +1 312 602 5050
www.bclplaw.com
Employer ID # 43-0602162

Elementus Inc.
Matt Austin
347 Fifth Avenue, Suite 1402-337
New York, NY 10016

PAYMENT IS DUE UPON RECEIPT

Invoice 1002334561
Date Oct 27 2023
Our Ref J. J. DeJonker | 3011328.000002

STATEMENT OF ACCOUNT

Re: In re Celsius Network LLC, et al., Case No. 22-10964

For legal services rendered through Sep 30 2023

CURRENT CHARGES FOR MATTER:

Total Fees	USD	332.50
TOTAL CHARGES THIS INVOICE	USD	332.50
Statement Total	USD	332.50

PAYMENT INSTRUCTIONS

Check Payment Instructions:
Bryan Cave Leighton Paisner LLP
P.O. Box 503089
St. Louis, MO 63150-3089

Please return Remittance Advice with
payment in the enclosed envelope.

ACH Payment Instructions:
ACH to:
Bank of America
One Bank of America Plaza
St. Louis, MO 63101
Routing #081000032
Account # [REDACTED]

Wire Instructions:
Wire to:
Bank of America
One Bank of America Plaza
St. Louis, MO 63101
ABA # [REDACTED]
Account # [REDACTED]
Swift Codes:
[REDACTED] (incoming US wires)
[REDACTED] (incoming Non-US wires)

To verify wiring instructions or for any questions regarding payment confirmations, please call (314) 259-6562.

Please include the Client, Matter, or Invoice Number with all payments.

Invoice No 1002334561
Date Oct 27 2023
Matter No 3011328.000002
Client Name Elementus Inc.
Page 2



Professional Services

Date	Name	Hours	Description
09/09/23	B. Ndege	0.10	Review email from fee examiner.
09/10/23	B. Ndege	0.10	Review email from client.
09/11/23	B. Ndege	0.10	Email from client regarding issue highlighted by fee examiner.
09/14/23	B. Ndege	0.20	Email from fee examiner regarding missing entries.
Total		0.50	

TIMEKEEPER SUMMARY OF FEES

Name	Title	Billed Hours	Billed Amount
B. Ndege	Associate	0.50	332.50
Total		0.50	USD 332.50



Elementus Inc.
Matt Austin
347 Fifth Avenue, Suite 1402-337
New York, NY 10016

BRYAN CAVE LEIGHTON PAISNER LLP
161 North Clark Street, Suite 4300
Chicago, IL 60601-3315
T: +1 312 602 5000
F: +1 312 602 5050
www.bclplaw.com
Employer ID # 43-0602162

PAYMENT IS DUE UPON RECEIPT

Invoice 1002334561
Date Oct 27 2023
Our Ref J. J. DeJonker | 3011328.000002

Remittance Advice

Re: In re Celsius Network LLC, et al., Case No. 22-10964

For legal services rendered through Sep 30 2023

CURRENT CHARGES FOR MATTER:

Total Fees	USD	332.50
TOTAL CHARGES THIS INVOICE	USD	332.50
Statement Total	USD	332.50

PAYMENT INSTRUCTIONS

Check Payment Instructions:

Bryan Cave Leighton Paisner LLP
P.O. Box 503089
St. Louis, MO 63150-3089

Please return Remittance Advice with
payment in the enclosed envelope.

ACH Payment Instructions:

ACH to:
Bank of America
One Bank of America Plaza
St. Louis, MO 63101

Routing #081000032

Account # [REDACTED]

Wire Instructions:

Wire to:
Bank of America
One Bank of America Plaza
St. Louis, MO 63101

ABA # [REDACTED]

Account # [REDACTED]

Swift Codes:

[REDACTED] (incoming US wires)

[REDACTED] (incoming Non-US wires)

To verify wiring instructions or for any questions regarding payment confirmations, please call (314) 259-6562.

Please include the Client, Matter, or Invoice Number with all payments.



Expense Allocation Detail – October 2023

Description	Total Cost	Celsius UCC	Notes
Amazon Web Services Costs	\$58,565.89	\$58,565.89	100% allocated to Celsius UCC
Google Cloud Platform	23,476.09	23,476.09	100% allocated to Celsius UCC
Google Voice	105.04	105.04	100% allocated to Celsius UCC
Asana – Project Management	829.90	829.90	100% allocated to Celsius UCC
Atlassian – Project Management	144.91	144.91	100% allocated to Celsius UCC
Microsoft 365 Subscriptions	81.66	81.66	100% allocated to Celsius UCC
Miro	272.19	272.19	100% allocated to Celsius UCC
Other Expenses Totals	\$83,475.68	\$83,475.68	



Account number:



Bill to Address:
ATTN: Matthew Austin
347 5th Avenue
Suite 1402-337
New York, NY, 10016, US

Amazon Web Services, Inc. Invoice

Email or talk to us about your AWS account or bill, visit aws.amazon.com/contact-us/
Submit feedback on your Invoice Experience [here](#).

Invoice Summary

Invoice Number:	1476447189
Invoice Date:	November 2, 2023
TOTAL AMOUNT DUE ON November 2, 2023	\$58,565.89

This invoice is for the billing period October 1 - October 31, 2023

Greetings from Amazon Web Services, we're writing to provide you with an electronic invoice for your use of AWS services. Additional information about your bill, individual service charge details, and your account history are available on the Account Activity Page.

Summary	
AWS Service Charges	\$58,565.89
Charges	\$58,565.84
Credits	\$0.00
Tax	\$0.05
Total for this invoice	\$58,565.89

Detail for Consolidated Bill	
Amazon Managed Workflows for Apache Airflow	\$579.66
Charges	\$579.66
VAT **	\$0.00
GST	\$0.00
Estimated US sales tax to be collected	\$0.00
CT	\$0.00
Amazon Simple Storage Service	\$5,863.12
Charges	\$5,863.12
VAT **	\$0.00
GST	\$0.00
Estimated US sales tax to be collected	\$0.00
CT	\$0.00
AWS Lambda	\$0.00

* May include estimated US sales tax, VAT, ST, GST and CT.

Amazon Web Services, Inc. is registered under the Singapore GST Overseas Vendor Registration Pay-Only Regime and GST registration number is M90373009E

AWS, Inc. is a "Registered Foreign Supplier" under Japanese Consumption Tax Law and therefore AWS, Inc. is required to declare and pay consumption tax in respect of this transaction (as a "Digital Service") to the Japan Tax Authority.

** This is not a VAT, ST or GST invoice. Related tax invoices can be accessed by going to the Bills page on your Billing Management Console.

**** Please reference the tax invoice for a breakout of the Canadian taxes by type

† Usage and recurring charges for this statement period will be charged on your next billing date. The amount of your actual charges for this statement period may differ from the charges shown on this page. The charges shown on this page do not include any additional usage charges accrued during this statement period after the date you are viewing this page. Also, one-time fees and subscription charges are assessed separately, on the date that they occur.

All charges and prices are in US Dollars

All AWS Services are sold by Amazon Web Services, Inc.

Amazon Web Services, Inc's US Federal Tax Identification Number is: 20-4938068.

Service Provider:

(Not to be used for payment remittance)

Amazon Web Services, Inc.

410 Terry Ave North

Seattle, WA 98109-5210, US



Suitebriar, Inc.
13800 Coppermine Road
Herndon, VA 20171

BILL TO Elementus Inc
347 5th Avenue
Suite 1402-337
New York, NY 10016

INVOICE 30825

DATE Nov 6, 2023 TERMS Net 30

DUE DATE Dec 6, 2023

ACTIVITY	QTY	RATE	AMOUNT
GCP Consumption October Google Cloud Platform Consumption	1	\$21,562.42	\$21,562.42

SUBTOTAL	\$21,562.42
TAX	\$1,913.67
TOTAL DUE	\$23,476.09

PAYMENT & REMITTANCE INFORMATION

Pay by Client Portal

Suitebriar Client Portal



Pay by Wire or ACH (US domestic only)

Suitebriar Inc.
Freedom Bank
10555 Main Street, Suite 200 Fairfax VA 22030
Account Number: [REDACTED]
ABA Number: [REDACTED]
Company ID# [REDACTED] (if needed)

*If you are sending payment from outside of the US, please contact us at billing@suitebriar.com for your payment options.

Pay by Check

Pay to the order of: Suitebriar, Inc.
Mail to:
Suitebriar, Inc.
13800 Coppermine Road
Herndon VA 20171
888 545 3685
billing@suitebriar.com

www.suitebriar.com | billing@suitebriar.com | 888-545-3685



Suitebriar, Inc.
13800 Coppermine Road
Herndon, VA 20171

BILL TO Elementus Inc
347 5th Avenue
Suite 1402-337
New York, NY 10016

INVOICE 30919

DATE Nov 7, 2023 TERMS Net 30

DUE DATE Dec 7, 2023

ACTIVITY	QTY	RATE	AMOUNT
Google Voice Standard October License Usage (20% off discount)	5	\$16.00	\$80.00
Google Taxes and Fees State sales tax (4%) \$3.71 Local sales tax (0.375%) \$0.35 Local sales tax (4.5%) \$4.18 ET federal regulatory assessment fee \$0.95 ET federal universal service fund \$7.73 ET local 911 surcharge \$4 NY local gross receipts tax \$1.75 NY new york mta surcharge on excise tax \$0.45 NY state excise tax \$1.92	1	\$25.04	\$25.04
SUBTOTAL			\$105.04
TOTAL DUE			\$105.04

PAYMENT & REMITTANCE INFORMATION

Pay by Client Portal

Suitebriar Client Portal

Pay by Wire or ACH (US domestic only)

Suitebriar Inc.
Freedom Bank
10555 Main Street, Suite 200 Fairfax VA 22030
Account Number: [REDACTED]
ABA Number: [REDACTED]
Company ID# [REDACTED] (if needed)

*If you are sending payment from outside of the US, please contact us at billing@suitebriar.com for your payment options.

Pay by Check

Pay to the order of: Suitebriar, Inc.
Mail to:
Suitebriar, Inc.
13800 Coppermine Road
Herndon VA 20171
888 545 3685
billing@suitebriar.com



Customer Invoice

For billing inquiries email us at: <https://asana.com/support>

Bill To	Ship To	Account #	██████████
Matthew Austin - elementus.io	Matthew Austin - elementus.io	Invoice #	INV02452543
Matthew Austin	Matthew Austin	PO #	
347 Fifth Ave,Suite 1402-337	347 Fifth Ave,Suite 1402-337	Billed On	Nov 07, 2023
New York, New York 10016	New York, New York 10016	Currency	USD
United States	United States	Payment Term	Due on receipt
maustin@elementus.io		Due On	Nov 07, 2023

Your VAT ID:

Date	Description	Quantity	Subtotal	Tax	Total
Nov 07, 2023 to Dec 06, 2023	Business (Monthly)-Recurring Fee	25	762.25	67.65	829.90

Tax Name	Tax Rate	Tax Amount
METROPOLITAN COMMUTER TRANSPORTATIO N DISTRICT	0.375%	2.86
NEW YORK	4.500%	34.30
NEW YORK	4.000%	30.49

Customer Notes:

Subtotal:	762.25
Tax:	67.65
Total:	829.90
Payment Due:	0.00

Date	Transaction Number	Type	Description	Applied Amount
Nov 07, 2023	P-02657327	Payment		-\$829.90

Payment Method: *****7125

Note: Please add your invoice number(s) and account number to your payments to ensure timely processing.

Atlassian Pty Ltd,
Level 6, 341 George St,
Sydney NSW 2000, Australia
Tax ID: [REDACTED]

Invoice number: IN-000-578-870

Invoice date: Oct 21, 2023

Bill to:

maustin@elementus.io
347 5th Avenue
1402-337
New York NY 10016
United States
EIN: [REDACTED]

Sold to:

maustin@elementus.io
347 5th Avenue
1402-337
New York NY 10016
United States
EIN: [REDACTED]

RECEIPT

Invoice Total: USD 144.91

Amount paid via credit card: USD 144.91

Payment due: USD 0.00

Credit Card Number: xxxxxxxxxxxx7247

Cardholder's Name: Matthew Austin

Thank you for your payment!

To learn how to manage subscriptions and billing for your cloud products, read
<https://support.atlassian.com/subscriptions-and-billing/resources/>

To manage billing for your cloud products, visit <https://admin.atlassian.com/billing>

S.no.	Product	List price	Discounts	Amount excl. tax	Tax	Amount
1	Confluence Monthly Standard (USD, ADV - FIXED STARTER 1, 2024) 22 users Billing period: Oct 20, 2023 - Nov 20, 2023 Entitlement number: E-3TS-MHX-XPS-HP3 Licensed to: maustin@elementus.io	USD 133.10		USD 133.10	USD 11.81 (8.875% Sales Tax)	USD 144.91
				Total amount excl. tax		USD 133.10
				Total tax applied (8.875% Sales Tax)		USD 11.81
				Total billed amount		USD 144.91
				Total amount paid		USD 144.91
				Payment due		USD 0.00

Additional notes

- All dates and timestamps on the invoice are as per Coordinated Universal Time (UTC) timezone.



Invoice

November 2023

Invoice Date: 11/02/2023

Invoice Number: E0300POSM0

Due Date: 11/02/2023

81.66 USD

Sold-To

Elementus
347 5th Ave
SUITE 1402-337
New York ny 10016-5010
United States

Bill-To

Elementus
347 5th Ave
Ste 1402-337
New York ny 10016-5010
United States

Service Usage Address

Elementus
150 E 57th St, 29A
New York ny 10022
United States

Order Details

Product: Online Services
Customer PO Number:
Order Number: 879f2084-91ab-42bd-9558-ee8ffdf2c3d3
Billing Period: 10/02/2023 - 11/01/2023
Due Date: 11/02/2023

Payment Instructions:

Please DO NOT PAY. You will be charged the amount due through your selected method of payment.

Billing Summary

Charges:	75.00
Discounts:	0.00
Credits:	0.00
Tax:	6.66
Total:	81.66

Billing or service question? Call 1-800-865-9408 or visit <https://aka.ms/Office365Billing>.

Microsoft Corporation, One Microsoft Way, Redmond, WA 98052, United States

US FEIN 91-1144442

Invoice

miro

Invoice number 5B02943E-0032
Date of issue October 16, 2023
Date due October 16, 2023

RealtimeBoard Inc. dba Miro
201 Spear Street Suite 1100
San Francisco, California 94105
United States
billing_requests@miro.com
US EIN [REDACTED]

Bill to
Elementus Inc.
347 Fifth Ave, Suite 1402-337
New York, ny 10016
United States
ap@elementus.io

\$272.19 USD due October 16, 2023

[Pay online](#)

To get in contact with our Support team, please reach out to us here <https://help.miro.com/hc/en-us/requests/new>
All \$ amounts shown are in USD unless specified

Description	Qty	Unit price	Tax	Amount
Starter_monthly Oct 16 – Nov 16, 2023	25	\$10.00	8.875%	\$250.00
Subtotal				\$250.00
Total excluding tax				\$250.00
Sales Tax - New York (8.875% on \$250.00)				\$22.19
Total				\$272.19
Amount due				\$272.19 USD